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**中國礦業資源集團有限公司\***  
**China Mining Resources Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00340)**

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Inside Information Provisions.

Based on the information currently available, the Board wishes to inform the shareholders and potential investors of the Company that it is anticipated that the annual results of the Group for the year ended 31 December 2012 may record a loss as compared to the profit for the year ended 31 December 2011.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by China Mining Resources Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**Inside Information Provisions**”).

Based on the information currently available, the board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that it is anticipated that the annual results of the Group for the year ended 31 December 2012 (the “**2012 Annual Results**”) may record a loss as compared to a profit for the year ended 31 December 2011.

The expected loss in the 2012 Annual Results was mainly attributable to the following:

- (i) significant decrease in other gains during the year ended 31 December 2012 compared to an one off other gains transactions in the year ended 31 December 2011 whereas there was no such other gains recorded in the year ended 31 December 2012; and

\* *For identification purpose only*

- (ii) significant increase of impairment losses in the year ended 31 December 2012 due to the decline in fair value of available-for-sale investments, inventories, property, plant and equipment and other intangible assets;

The information contained in this announcement is only based on the preliminary assessment of unaudited management accounts of the Group by the management of the Group and information currently available to the Group. The annual results of the Group for the year ended 31 December 2012 are yet to be finalized.

Further details of the Group's financial information will be published in the annual results of the Group for the year ended 31 December 2012, which is expected to be announced on or about 25 March 2013.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

### **SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company (the “**Shares**”) was suspended on the Stock Exchange from 10:42 a.m. on 11 October 2011. Trading in the Shares will continue to be suspended until further notice.

By Order of the Board  
**China Mining Resources Group Limited**  
**Chen Shou Wu**  
*Deputy Chairman & Chief Executive Officer*

18 March 2013, Hong Kong

*As at the date of this announcement, the board of directors of the Company comprises Dr. You Xian Sheng, Mr. Chen Shou Wu, Mr. Wang Hui, Mr. Yeung Kwok Kuen and Mr. Fang Yi Quan as executive directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Lin Xiang Min as independent non-executive directors.*