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中國礦業資源集團有限公司*
China Mining Resources Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 00340)

ANNOUNCEMENT
PURSUANT TO RULE 13.09(2)(a) OF THE LISTING RULES
AND
PART XIVA OF THE SECURITIES AND FUTURES ORDINANCE

This announcement is made by China Mining Resources Group Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (the “**SFO**”).

The board of directors of the Company (the “**Board**”) announces that on 15 January 2013, officers of the Independent Commission Against Corruption (“**ICAC**”) conducted a search and seized certain books and records of the Group at the head office and principal place of business of the Company in Hong Kong in relation to the proposed acquisition of Win Power Investment Limited in January 2010 (the “**Proposed Acquisition**”) which was subsequently terminated in March 2010. Details of the Proposed Acquisition and the termination thereof are set out in the announcements of the Company dated 19 January 2010 and 26 March 2010 respectively. As of the date of this announcement and to the best of the knowledge of the Board, there have not been any charges or arrests made by ICAC against any member of the Group in connection with the investigation aforesaid.

As disclosed in the announcement of the Company dated 26 March 2010, the Company was not satisfied with the due diligence results on certain financial aspects of Win Power Investment Limited and its subsidiaries leading to the subsequent termination of the Proposed Acquisition in March 2010. Since the Proposed Acquisition did not materialise, the Board believes that the removal of such books and records as stated in the preceding paragraph will not have a material adverse effect on the operations or financial position of the Group. The Company will make further announcement(s) to provide updates on this matter as and when appropriate in accordance with the Listing Rules and the SFO.

* *For identification purpose only*

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By order of the Board
China Mining Resources Group Limited
Chen Shou Wu
Deputy Chairman & Chief Executive Officer

Hong Kong, 4 February 2013

As at the date of this announcement, the board of directors of the Company comprises Dr. You Xian Sheng, Mr. Chen Shou Wu, Mr. Wang Hui, Mr. Yeung Kwok Kuen and Mr. Fang Yi Quan as executive Directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Lin Xiang Min as independent non-executive Directors.