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TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

APPOINTMENT OF EXECUTIVE DIRECTOR AND CHIEF RISK OFFICER

The Board is pleased to announce that Mr. Pan Tong has been appointed as an Executive Director and Chief Risk Officer of the Company with effect from 11 August 2017.

The board of directors (the “**Board**”) of Tianli Holdings Group Limited (the “**Company**”) is pleased to announce that Mr. Pan Tong (“**Mr. Pan**”) has been appointed as an Executive Director and Chief Risk Officer of the Company with effect from 11 August 2017.

Biography of Mr. Pan is set out below:

Mr. Pan Tong

Mr. Pan, aged 46, holds a bachelor’s degree in international finance from Hunan College of Finance and Economics in the People’s Republic of China. Mr. Pan had held various executive positions at several banks and financial institutions in China with extensive experience in the fields of risk management, corporate banking and investment.

Mr. Pan has not held any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas for the last three years.

As at the date of this announcement, Mr. Pan does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

As at the date of this announcement, Mr. Pan (i) does not hold any other positions in the Company or its subsidiaries; and (ii) does not have any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company.

Mr. Pan has entered into a service contract with the Company for a term of three years commencing upon the grant of all necessary visas and permits as required by the laws of Hong Kong for Mr. Pan to take up employment in Hong Kong and shall be automatically renewed for successive three-year periods. The service contract of Mr. Pan can be terminated by either party by serving a notice in writing to the other of not less than three months or payment in lieu of such notice. The directorship of Mr. Pan will be subject to retirement by rotation and re-election pursuant to the Articles of Association of the Company. Mr. Pan is entitled to receive a remuneration of HK\$2,400,000 per annum which has been recommended by the Remuneration Committee and approved by the Board based on Mr. Pan's qualifications and experience, his level of responsibilities undertaken and the prevailing market conditions. Mr. Pan may also be entitled to receive discretionary bonuses or other benefits as may be decided by the Remuneration Committee and the Board having regard to the Company's and his performance. The remuneration of Mr. Pan will be subject to annual review by the Remuneration Committee and the Board.

Mr. Pan has confirmed that there is no information which is discloseable nor is/was he involved in any of the matters required to be disclosed pursuant to Rule 13.51(2)(h) to 13.51(2)(v) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited; and there is no other matter that needs to be brought to the attention of the shareholders of the Company in relation to his appointment.

The Board would like to take this opportunity to express its warmest welcome to Mr. Pan for joining the Board.

By Order of the Board
Tianli Holdings Group Limited
Huang Mingxiang
Executive Director, Chairman and Chief Executive Officer

Hong Kong, 11 August 2017

As at the date of this announcement, the Board comprises seven Executive Directors, namely Mr. Huang Mingxiang (Chairman and Chief Executive Officer), Mr. Jing Wenping, Mr. Kwok Oi Lung Roy, Mr. Pan Tong, Mr. Xue Hongjian, Mr. Zhou Chunhua and Mr. Zhu Xiaodong, one Non-executive Director, namely Mr. Sue Ka Lok; and four Independent Non-executive Directors, namely Mr. Chan Chi On, Derek, Mr. Chu Kin Wang, Peleus, Mr. To Yan Ming, Edmond and Mr. Xu Xuechuan.