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天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 28)

ANNOUNCEMENT PURSUANT TO RULE 13.16 OF THE LISTING RULES

The board of directors (the “**Board**”) of Tian An China Investments Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to disclose details of financial assistance and guarantees given by the Group to its affiliated companies in accordance with Rule 13.16 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the financial assistance to, and guarantees given by the Group for banking facilities granted to, the affiliated companies of the Company named in the first column in the table below, in aggregate amounts to approximately HK\$3,073,091,000 which represents approximately 8.71% of the total assets of the Group, exceeding 8% of the assets ratio under Rule 14.07(1) of the Listing Rules. Details of such financial assistance and guarantees as required to be disclosed under Rule 13.16 of the Listing Rules as at the date of this announcement are as follows:

Name of the affiliated companies	The Group's equity interest in affiliated companies	Amount of loan due from or loan facilities granted to affiliated companies (note 1) (HK\$ '000)	Amount guaranteed by the Group for banking facilities granted to affiliated companies (HK\$ '000)	Total amount of financial assistance and guarantees (HK\$ '000)
Alpha Rosy Limited	50%	5,357	–	5,357
Capital Precise Limited	50%	336,151	–	336,151
CBI Lakeside Development Limited	50%	2,563	–	2,563
Crystal Idea Management Limited	50%	327,163	–	327,163
Kin Tong Land Investment Company Limited	50%	30	–	30
Noble-Link Worldwide Inc.	60%	451,245	–	451,245

<u>Name of the affiliated companies</u>	<u>The Group's equity interest in affiliated companies</u>	<u>Amount of loan due from or loan facilities granted to affiliated companies</u> <i>(note 1)</i>	<u>Amount guaranteed by the Group for banking facilities granted to affiliated companies</u>	<u>Total amount of financial assistance and guarantees</u>
		<i>(HK\$ '000)</i>	<i>(HK\$ '000)</i>	<i>(HK\$ '000)</i>
Star Chaser International Design Limited	50%	54	–	54
Zeta Estates Limited	33.33%	56,957 <i>(note 2)</i>	–	56,957
東莞長安今宇高爾夫球場俱樂部有限公司 (Dongguan Changan Jinyu Golf Club Co., Ltd.*)	75%	61,513	–	61,513
深圳天安駿業投資發展(集團)有限公司 (Shenzhen Tian An Jinye Investments Development (Group) Co., Ltd.*)	50%	97	235,294 <i>(note 5)</i>	235,391
深圳天安智慧園區運營有限公司 (Shenzhen Tianan Intelligent Park Operation Co., Ltd.*)	50%	1,553	–	1,553
天安數碼城(集團)有限公司 (Tianan Cyber Park Group Co., Ltd.*)	50%	467,467 <i>(note 2)</i>	–	467,467
天津天安泛科技園開發有限公司 (Tianjin Tian An Science Parks Development Ltd.*)	50%	111,765 <i>(note 3)</i>	780,588 <i>(note 6)</i>	892,353
香河明鴻房地產開發有限公司 (Xianghe Min-Hoong Real Estate Development Co., Ltd.*)	50%	235,294 <i>(note 4)</i>	–	235,294
				<u>3,073,091</u>

Notes:

1. Except as indicated, these amounts of loan due from the affiliated companies are unsecured, non-interest bearing and have no fixed term of repayment.
2. These amounts represent dividends receivable.
3. The amount represents a loan bearing interest of 9% per annum, is unsecured and repayable in December 2017.
4. The amount represents an unsecured loan facility bearing interest of 12% per annum, approximately HK\$23,529,400 has been utilised by the affiliated company and repayable in September 2018.

5. The entire amount of this banking facility has been utilised by the affiliated company.
6. The amount represents guarantees provided by the Company and approximately HK\$545,294,000 has been utilised by the affiliated company under the relevant banking facilities.

The Company will comply with the disclosure requirements under Rule 13.22 of the Listing Rules where the circumstances giving rise to the disclosure under Rule 13.16 of the Listing Rules continue to exist at the Company's interim period end or annual financial year end.

On behalf of the Board
Tian An China Investments Company Limited
Tao Tsan Sang
Executive Director

Hong Kong, 6th December, 2017

As at the date of this announcement, the Board comprises Mr. Song Zengbin (Deputy Chairman), Mr. Patrick Lee Seng Wei (Managing Director), Mr. Ma Sun (Deputy Managing Director), Mr. Edwin Lo King Yau, Mr. Tao Tsan Sang and Mr. Lee Shu Yin being the Executive Directors; Mr. Lee Seng Hui (Chairman) and Dr. Moses Cheng Mo Chi being the Non-Executive Directors; and Mr. Francis J. Chang Chu Fai, Mr. Jin Hui Zhi, Mr. Ngai Wah Sang and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.

* *for identification purpose only*