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同方康泰產業集團有限公司
Tongfang Kontafarma Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

**DELAY IN DESPATCH OF CIRCULAR
FOR THE DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO THE ACQUISITION OF
REMAINING 40% EQUITY INTEREST
IN TONGFANG PHARMACEUTICAL GROUP CO., LTD*
INVOLVING THE ISSUE OF
CONSIDERATION SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcement of Tongfang Kontafarma Holdings Limited (the “**Company**”) dated 23 January 2018 in relation to, among other things, the Acquisition (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless specified otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details about the Acquisition and issue of the Consideration Shares; (ii) the recommendations of the Independent Board Committee in relation to the issue of the Consideration Shares; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the issue of the Consideration Shares; and (iv) the notice convening the EGM, would be despatched to the Shareholders in accordance with the Listing Rules and the Circular was expected to be despatched to the Shareholders on or before 13 February 2018.

As additional time is required to finalise the information to be contained in the Circular, the despatch of the Circular will be delayed and the Company expects to despatch the Circular on or before 27 February 2018.

By order of the Board of
Tongfang Kontafarma Holdings Limited
Huang Yu
Chairman

Hong Kong, 13 February 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Huang Yu (Chairman), Mr. Jiang Chaowen (Chief Executive Officer) and Mr. Ng Qing Hai; and three independent non-executive Directors, namely Mr. Chan Sze Chung, Mr. Zhang Ruibin and Mr. Zhang Junxi Jack.

* *For identification purposes only*