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**同方康泰產業集團有限公司**  
**Tongfang Kontafarma Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1312)**

**DELAY IN DESPATCH OF CIRCULAR  
FOR THE VERY SUBSTANTIAL ACQUISITION IN RELATION TO  
THE SUBSCRIPTION OF EQUITY INTEREST IN BINEX CO., LTD.**

Reference is made to the announcement of Tongfang Kontafarma Holdings Limited (the “**Company**”) dated 16 December 2016 in relation to, among others, the subscription of new shares of Binex Co., Ltd. by the Company (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless specified otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details on the Share Subscription Agreement and the Shareholders Agreement; (ii) the financial information of the Target Group; (iii) the unaudited pro forma financial information of the Enlarged Group; (iv) the notice of the EGM; and (v) other information as required under the Listing Rules would be despatched to the Shareholders as soon as practicable, and it was expected that the Company may not be able to despatch the Circular on or before 11 January 2017, being the fifteenth business day after the publication of the Announcement as stipulated under Rule 14.60(7) of the Listing Rules.

As additional time is required to prepare and finalise certain information, including but not limited to the accountant’s report of the Target Group for the three years ended 31 December 2014, 2015 and 2016, for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 31 May 2017.

By order of the Board of  
**Tongfang Kontafarma Holdings Limited**  
**Huang Yu**  
*Chairman*

Hong Kong, 11 January 2017

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. Huang Yu (Chairman), Mr. Ng Qing Hai (Managing Director) and Mr. Zhang Yi and three independent non-executive directors, namely Mr. Chan Sze Chung, Mr. Zhang Ruibin and Mr. Zhang Junxi Jack.*