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## **SWIRE PACIFIC LIMITED**

**太古股份有限公司**

(Incorporated in Hong Kong with limited liability)

(Stock Codes: 00019 and 00087)

### **Overseas Regulatory Announcement**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The attached notice has been released by Swire Pacific Capital Limited (a wholly-owned subsidiary of Swire Pacific Limited) on the website of the Luxembourg Stock Exchange.

17 March 2017

As at the date of this announcement, the Directors of Swire Pacific Limited are:

Executive Directors:	J.R. Slosar (Chairman), G.M.C. Bradley, I.K.L. Chu, M. Cubbon, A.K.W. Tang;
Non-Executive Directors:	M.B. Swire, S.C. Swire; and
Independent Non-Executive Directors:	T.G. Freshwater, C. Lee, R.W.M. Lee, G.R.H. Orr, M.C.C. Sze and M.M.T. Yang.



**Swire Pacific Capital Limited (the “Issuer”)**

**US\$300,000,000 8.84% Cumulative Guaranteed Perpetual Capital Securities  
 (“Capital Securities”) unconditionally and irrevocably guaranteed on a  
 subordinated basis by Swire Pacific Limited (the “Guarantor”)**

CUSIP numbers: 87079P206 and G86108209

Common Code number: 7647832

ISIN number: KYG861082090

**Notice of Redemption**

NOTICE IS HEREBY GIVEN by the Issuer pursuant to Section 1104 of the Indenture dated 13 May 1997 between the Issuer, the Guarantor and The Chase Manhattan Bank (subsequently JPMorgan Chase Bank, N.A., which was succeeded by The Bank of New York Mellon) as Trustee (the “**Indenture**”) that the Issuer intends to redeem the outstanding Capital Securities on 13 May 2017 (the “**Redemption Date**”).

The Capital Securities will be redeemed on the Redemption Date at their principal amount, together with any accrued and unpaid payments thereon (the “**Redemption Price**”). The Redemption Date will not be a Business Day (as defined in the Indenture). In accordance with Section 113 of the Indenture the Redemption Price will become due and payable upon all of the Capital Securities on the next succeeding Business Day after the Redemption Date and Payments (as defined in the Indenture) on all of the Capital Securities will cease to accrue on and after the Redemption Date. Payment of the Redemption Price will be made directly to the registered holders of the Capital Securities.

This Notice is given by the Issuer.

Swire Pacific Capital Limited

17 March 2017