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利君國際醫藥(控股)有限公司
Lijun International Pharmaceutical (Holding) Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2005)

**ANNOUNCEMENT PURSUANT TO
RULE 13.09(2)(a) OF THE LISTING RULES**

COMPLETION OF THE DISPOSAL AGREEMENT

This announcement is made by Lijun International Pharmaceutical (Holding) Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

References are made to the announcement of the Company dated 29 August 2014 and the circular of the Company dated 22 September 2014 (the “**Circular**”), which, among other things, disclosed that the Company, as Vendor had entered into a Disposal Agreement with United Investments Group Limited, as Purchaser, pursuant to which the Company has agreed to sell to the Purchaser has agreed to purchase the entire equity interest in the Target Company together with all rights attaching thereto, including all rights to any dividend or other distribution declared, made or paid on or after Completion Date at HK\$772,000,000. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

The Board of Directors is pleased to announce that pursuant to the terms of Disposal Agreement, all conditions precedent set out in the Disposal Agreement have been fulfilled in full and the Completion of the Disposal Agreement will take place on 31 October 2014.

Immediately after the Completion, the Company will not have any interest in the Target Company which ceases to be a subsidiary of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Chan Ka Kit
Company Secretary

Hong Kong, 22 October 2014

As at the date of this announcement, the Board comprises Mr. Qu Jiguang, Mr. Wang Xianjun and Mr. Duan Wei as executive Directors, and Mr. Wang Yibing, Mr. Leung Chong Shun and Mr. Chow Kwok Wai as independent non-executive Directors.

All the Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.