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Smartac Group China Holdings Limited

中國智能集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 395)

SUPPLEMENTAL AND CLARIFICATION ANNOUNCEMENT ON MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF 51% OF THE ISSUED SHARE CAPITAL OF LCE GROUP LIMITED INVOLVING ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcement (the “**Announcement**”) of Smartac Group China Holdings Limited (the “**Company**”) dated 11 October 2017 in relation to the major transaction in relation to the acquisition of 51% of the issued share capital of LCE Group Limited involving issue of consideration shares under specific mandate.

Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

It has come to the Company’s attention that there is a typographical error in both the English and Chinese versions of the Announcement and the Company would like to clarify that the name of the PRC Subsidiary should be 上海朔泓信息技術有限公司 instead of 上海朔泓資訊技術有限公司.

Save as disclosed herein, all other contents of both the English and Chinese versions of the Announcement remain unchanged.

By Order of the Board
Smartac Group China Holdings Limited
Yang Xin Min
Chairman

Hong Kong, 11 October 2017

As at the date of this announcement, the Directors are Mr. Yang Xin Min, Mr. Yang Zhen and Mr. Kwan Che Hang Jason as executive Directors, and Dr. Cheng Faat Ting Gary, Mr. Poon Lai Yin Michael and Mr. Yang Wei Qing as independent non-executive Directors.