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SHARE ECONOMY GROUP LIMITED

(共享經濟集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1178)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 7 DECEMBER 2017

The Board is pleased to announce that all the proposed resolutions were duly passed by the Shareholders by way of poll at the AGM.

References are made to the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) of Share Economy Group Limited (the “**Company**”) dated 31 October 2017 and the circular (the “**Circular**”) of the Company dated 6 November 2017. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE AGM

At the AGM held on 7 December 2017, the voting on the proposed resolutions as set out in the Notice were taken by poll. The Company’s branch share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

As at the date of the AGM, the total number of issued shares in the Company was 5,953,134,033 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on all the resolutions at the AGM. There were no Shares entitling the Shareholders to attend and required to abstain from voting in favour of any resolution at the AGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the Shareholders to abstain from voting at the AGM under the Listing Rules. No parties have indicated in the Circular that they intended to vote against or to abstain from voting on any resolution at the AGM.

The Board is pleased to announce that all the resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM. The full text of the resolutions were set out in the Notice and the poll results in respect of each of the resolutions were as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the Directors and auditor of the Company for the year ended 30 June 2017	2,318,082,691 (100%)	0 (0%)
2.	(a) To re-elect Mr. Zhou Guohua as executive Director	N/A*	N/A*
	(b) To re-elect Mr. Wong Kui Shing, Danny as executive Director	2,318,082,691 (100%)	0 (0%)
	(c) To re-elect Ms. Meng Xiaoqian as executive Director	2,318,082,691 (100%)	0 (0%)
	(d) To re-elect Ms. Christina Chan as executive Director	2,318,082,691 (100%)	0 (0%)
	(e) To re-elect Mr. Zhou Jian as non-executive Director	N/A*	N/A*
	(f) To re-elect Mr. Ng Kwok Kei Sammy as independent non-executive Director	N/A*	N/A*
	(g) To re-elect Mr. Chen Zhihua as independent non-executive Director	2,318,082,691 (100%)	0 (0%)
	(h) To re-elect Ms. Wong Chi Yan as independent non-executive Director	2,318,082,691 (100%)	0 (0%)
	(i) To authorise the board of Directors to fix the Directors' remuneration	2,318,082,691 (100%)	0 (0%)
3.	To re-appoint Elite Partners CPA Limited as the auditor of the Company and to authorise the board of Directors to fix their remuneration	2,318,082,691 (100%)	0 (0%)
4.	To grant the general mandate to the Directors to allot, issue and otherwise deal with the Company's Shares	2,318,082,691 (100%)	0 (0%)
5.	To grant the general mandate to the Directors to repurchase the Shares	2,318,082,691 (100%)	0 (0%)
6.	To add the number of the Shares repurchased by the Company to the mandate granted to the Directors under resolution no. 4	2,318,082,691 (100%)	0 (0%)

Special Resolution		Number of Votes (%)	
		For	Against
7.	To approve the change of the name of the Company from “Share Economy Group Limited” to “Huiyin Holdings Group Limited” and the Chinese name “匯銀控股集團有限公司” be adopted as the dual foreign name of the Company in place of its existing Chinese name “共享經濟集團有限公司”	2,318,082,691 (100%)	0 (0%)

* As set out in the announcement of the Company dated 1 December 2017, Mr. Zhou Guohua, Mr. Zhou Jian and Mr. Ng Kwok Kei Sammy have resigned as an executive Director, a non-executive Director and an independent non-executive Director respectively with effect from 1 December 2017. The proposed ordinary resolutions numbered 2(a), 2(e) and 2(f) in respect of the re-election of Mr. Zhou Guohua, Mr. Zhou Jian and Mr. Ng Kwok Kei Sammy as an executive Director, a non-executive Director and an independent non-executive Director respectively as set out in the Notice had been withdrawn and were not put forward for consideration and approval by the Shareholders at the AGM.

As more than 50% of the votes were cast in favour of each of the resolutions no. 1 to 6 (save for 2(a), 2(e) and 2(f)), each of resolutions no. 1 to 6 (save for 2(a), 2(e) and 2(f)) was passed as ordinary resolutions of the Company. As more than 75% of the votes were cast in favour of the resolution no. 7, resolution no. 7 was passed as a special resolution of the Company.

By order of the Board
Share Economy Group Limited
Meng Xiaoqian
Executive Director

Hong Kong, 7 December 2017

As at the date of this announcement, the Board comprises Mr. Wong Kui Shing, Danny, Ms. Meng Xiaoqian and Ms. Christina Chan as executive Directors; and Mr. Chen Zhihua and Ms. Wong Chi Yan as independent non-executive Directors.