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安全貨倉有限公司

SAFETY GODOWN CO LTD

(Incorporated in Hong Kong with limited liability)

(Stock Code: 237)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Safety Godown Company, Limited (the “**Company**”) dated 28 June 2016 (the “**Results Announcement**”) in relation to the annual results of the Company and its subsidiaries (collectively the “**Group**”) for the financial year ended 31 March 2016.

It has come to the attention of the board of directors of the Company (the “**Board**”) that there is an inadvertent typographical error in Note 7 on page 9 in the Results Announcements in English version, in that the amount of the proposed special dividend should be HK\$3.88 per share instead of HK\$3.88 cents per share as stated therein. Therefore, the last sentence in such Note 7 shall read as “A final dividend of HK12 cents per share, amounting to HK\$16,200,000 and a special dividend of HK\$3.88 per share, amounting to HK\$523,800,000 for the year have been proposed by the directors and is subject to the approval by shareholders in the forthcoming annual general meeting.”

The clarification above does not affect any other information contained in the Results Announcement.

By Order of the Board
Wong Leung Wai
Company Secretary

Hong Kong, 29 June 2016

As at the date of this announcement, the Board of Directors of the Company consists of:-

Mr. Lu Wing Yee, Wayne	<i>Executive Director</i>
Mr. Lee Ka Sze, Carmelo	<i>Non-executive Director</i>
Mr. Gan Khai Choon	<i>Independent Non-executive Director</i>
Mr. Lam Ming Leung	<i>Independent Non-executive Director</i>
Mr. Leung Man Chiu, Lawrence	<i>Independent Non-executive Director</i>