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PROSTEN HEALTH HOLDINGS LIMITED

長達健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement jointly issued by Prosten Health Holdings Limited (the “**Company**”) and Brilliant Chapter Limited (the “**Offeror**”) dated 1 December 2017 (the “**Joint Announcement**”), in relation to, among other things, the mandatory unconditional cash offer (the “**Offer**”) by Eternal Pearl Securities Limited for and on behalf of the Offeror to acquire all the issued shares of the Company (other than those already owned by the Offeror and parties in concert with it). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

The Board is pleased to announce that INCU Corporate Finance Limited (“**INCU**”), a licensed corporation to carry on Type 6 (advising on corporate finance) regulated activity under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Offer. The appointment of INCU as the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter from INCU containing its advice and recommendation to the Independent Board Committee and the Independent Shareholders will be included in the Composite Document to be despatched jointly by the Company and the Offeror to Shareholders in relation to the Offer.

By Order of the Board
Prosten Health Holdings Limited
Xu Zhigang
Chairman and executive Director

Hong Kong, 4 December 2017

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Xu Zhigang, Mr. Han Jun and Mr. Shi Liangsheng, one non-executive Director, namely, Mr. Chen Weixi and three independent non-executive Directors, namely Mr. Poon Yan Wai, Mr. Xu Xiaoping and Mr. Lam Kwok Cheong.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than any information relating to the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website at <http://www.prosten.com>.