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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

PROFIT WARNING

This announcement is made by Pacific Plywood Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the unaudited management accounts of the Group for the year ended 31 December 2017, the Group is expected to record a substantial decrease in consolidated net profit as compared to the corresponding period in 2016. The Board considers that such expected substantial decrease in consolidated net profit is mainly due to the decrease in revenue contributed by the business segment of operation of P2P financing platform and other loan facilitation services of the Company during the year.

As the Company has yet to finalise its annual results for the year ended 31 December 2017, the information contained in this announcement is only a preliminary assessment by the Board based on the information currently available and the unaudited consolidated management accounts of the Group for the year ended 31 December 2017, which have not yet been audited or reviewed by the auditors of the Company. The audited consolidated accounts for the year ended 31 December 2017 may be subject to adjustments as appropriate and further review by the Company and its auditors.

* *For identification purposes only*

Shareholders and potential investors are advised to read carefully the Company's annual results announcement for the year ended 31 December 2017 for further details, which is expected to be released no later than the end of March 2018.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Pacific Plywood Holdings Limited
Li Jiuhua
Executive Director

Hong Kong, 11 January 2018

As at the date of this announcement, the Directors are:

Executive Directors

Ms. Gao Zhenyun (*Vice Chairlady*)
Mr. Li Jiuhua

Independent non-executive Directors

Mr. Wong Chun Hung
Mr. Zheng Zhen
Mr. To Langa Samuelson

Non-executive Directors

Mr. Bai Tianhui (*Chairman*)
Mr. Yao Luo
Ms. Yu Yang