



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Playmates Holdings Limited

Date Submitted 4 August 2009

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 635 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>3,000,000,000</u>   | <u>0.10</u>     | <u>300,000,000.00</u>          |
| Increase/(decrease)                 | <u>0</u>               |                 | <u>0</u>                       |
| Balance at close of the month       | <u>3,000,000,000</u>   | <u>0.10</u>     | <u>300,000,000.00</u>          |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HKD*) : **300,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                             | No of preference shares     | No. of other classes of shares |
|---------------------------------------|------------------------|-----------------------------|-----------------------------|--------------------------------|
|                                       | (1)                    | (2)                         |                             |                                |
| Balance at close of preceding month   | <u>220,849,395</u>     | <u>                    </u> | <u>                    </u> | <u>                    </u>    |
| Increase/ (decrease) during the month | <u>(1,515,210)</u>     | <u>                    </u> | <u>                    </u> | <u>                    </u>    |
| Balance at close of the month         | <u>219,334,185</u>     | <u>                    </u> | <u>                    </u> | <u>                    </u>    |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed                     |  |   |
| <u>1. Share</u>  |                           |           |           |                            |  |   |
| <u>Option Plan</u>   |                           |           |           |                            |  |   |
| <u>1998</u>  |                           |           |           |                            |  |   |
| <u>(04/05/1998)</u>  |                           |           |           |                            |  |   |
| Ordinary shares  | -                         | -         | -         | 100                        | -  | 117,500   |
| (Note 1)   |                           |           |           |                            |  |   |
| <u>2. Share</u>  |                           |           |           |                            |  |   |
| <u>Option Scheme</u>   |                           |           |           |                            |  |   |
| <u>2002</u>  |                           |           |           |                            |  |   |
| <u>(28/06/2002)</u>  |                           |           |           |                            |  |   |
| Ordinary shares  | -                         | -         | -         | 383,300                    | -  | 5,807,600   |
| (Note 1)   |                           |           |           |                            |  |   |
| <u>3.</u>  |                           |           |           |                            |  |   |
| <u>( / / )</u>   |                           |           |           |                            |  |   |
| <u>shares</u>  |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
|  |                           |           |           | Total A. (Ordinary shares) | -  |   |
|  |                           |           |           | (Preference shares)        | -  |   |
|  |                           |           |           | (Other class)              | -  |   |
| Total funds raised during the month from exercise of options (HKD)                                       |                           |           |           |                            | <u>0</u>   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|--|--|
| 1. Warrants 2010   |                                 |  |                                  |   |  |  |
|  | HK\$                            | 37,539,544.50                                      | 25,911.00                        | 37,513,633.50                             | 28,790   | 41,681,815   |
| ( 14 / 10 / 2010 )                                       |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   | 594                             |  |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     | Ordinary shares                 |  |                                  |   |  |  |
| Subscription price                                       | HK\$0.90                        |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |   |  |  |
| 2.   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |   |  |  |
| 3.   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |   |  |  |
| 4.   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |   |  |  |
|  |                                 |  |                                  | Total B. (Ordinary shares)                | 28,790   |  |
|  |                                 |  |                                  | (Preference shares)                       | -  |  |
|  |                                 |  |                                  | (Other class)                             | -  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                    |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                              |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                    |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                              |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                    |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                              |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                    |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) - _____ |  |   |
|  |                                |                                    |                            | (Preference shares) - _____        |  |   |
|  |                                |                                    |                            | (Other class) - _____              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | _____  | _____   |
| Total D. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                    | - _____<br>- _____<br>- _____  | _____<br>_____<br>_____   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|---|--|---|
| Type of Issue                           |                                 |  |   |  |   |
| 1. Rights issue                         |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|   | At price : State currency _____ |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 2. Open offer                           |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|   | At price : State currency _____ |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 3. Placing                              |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|   | At price : State currency _____ |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 4. Bonus issue                          |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|   |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |

|               |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---------------|----------------------|---------------------------------|---|---|-----|
| Type of Issue |                      |                                 |   |   |     |
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                    |   |     |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <u>Ordinary</u><br><i>(Note 1)</i><br>Cancellation date : (29/07/2009)<br>(dd/mm/yyyy)<br>AGM approval date: (12/05/2009)<br>(dd/mm/yyyy) |   |     |
|               |                      |                                 |   | (1,544,000)   | N/A |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                          |   |     |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                    |   |     |

For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  |  |   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> |  |   |
|                            |   | Total E. (Ordinary shares)   | <u>(1,544,000)</u>  |
|                            |   | (Preference shares)  | <u>-</u>  |
|                            |   | (Other class)  | <u>-</u>  |

|   |     |                    |
|---|-----|--------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>(1,515,210)</u> |
|   | (2) | <u>-</u>           |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>-</u>           |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>-</u>           |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                    |

