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## **NATIONAL ELECTRONICS HOLDINGS LIMITED**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 213)**

### **EXTENSION OF COMPLETION DATE FOR THE MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF ELITE BRIGHT ASIA PACIFIC LIMITED**

Reference is made to the announcement of National Electronics Holdings Limited (the “**Company**”) dated 22 March 2017 and the circular of the Company dated 9 June 2017 (the “**Circular**”), in relation to, among other things, the acquisition of the entire issued share capital of Elite Bright Asia Pacific Limited. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As stated in the Circular, pursuant to the Formal Agreement, Completion shall take place on the Completion Date (i.e. 22 September 2017, or on such other date as the Vendors and Purchaser may agree in writing on which Completion takes place).

As further time is required for the preparation for Completion, the Vendors and the Purchaser have entered into a supplemental agreement dated 11 September 2017, pursuant to which, (i) the Completion Date shall be extended to 3 October 2017 (or such other date as the Vendors and the Purchaser may agree in writing on which Completion takes place); and (ii) the Purchaser has paid to the Vendors a nominal sum for such extension of the Completion Date, which shall not form any part of the Consideration and shall not be subject to any adjustment under the Formal Agreement.

Save and except for the aforesaid extension of the Completion Date, all other terms and conditions of the Formal Agreement shall remain unchanged and continue in full force and effect.

By Order of the Board  
**National Electronics Holdings Limited**  
**Lee Yuen Ching Jimmy**  
*Chairman*

Hong Kong, 11 September 2017

*As at the date of this announcement, the Executive Directors are Mr. Lee Yuen Ching, Jimmy, Mr. Lee Bon Chi, Loewe, Mr. Lee Yuen Kui, James, Mr. Lee Yuen Cheor, Edward and Mr. Wai Kwong Yuen, Ricky, the Non-executive Director is Ms. Lee Yuen Yu, Dorothy and the Independent Non-executive Directors are Dr. Samson Sun, M.B.E., J.P., Mr. Chan Chak Cheung, William and Mr. Chan Kwok Wai.*