

Unless otherwise defined in this announcement, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 30 June 2017 (the “Prospectus”) issued by Lapco Holdings Limited (the “Company”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Shares thereby offered.

Potential investors of the Public Offer Shares should note that the Sole Sponsor and/or the Joint Lead Managers (for themselves and on behalf of the Underwriters) has the right in certain circumstances to terminate the Underwriting Agreements upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 18 July 2017).

Lapco Holdings Limited 立高控股有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

| | | |
|-------------------------------|---|---|
| Number of Offer Shares | : | 100,000,000 Shares |
| Number of Placing Shares | : | 90,000,000 Shares |
| Number of Public Offer Shares | : | 10,000,000 Shares |
| Offer Price | : | HK\$0.5 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) |
| Nominal value | : | HK\$0.01 per Share |
| Stock code | : | 8472 |

Sole Sponsor



Sole Global Coordinator



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

Net proceeds from the Share Offer

- Based on the Offer Price of HK\$0.5 per Offer Share, the net proceeds from the Share Offer to be received by the Company, and after deducting the underwriting commissions and other estimated expenses payable by the Company in relation to the Share Offer, is estimated to be approximately HK\$20.8 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net Proceeds from the Share Offer” below and the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Applications under the Public Offer

- The Public Offer have been significantly over-subscribed. A total of 986 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 114,515,000 Public Offer Shares, equivalent to approximately 11.5 times of the total number of 10,000,000 Public Offer Shares initially available for subscription under the Public Offer. The final number of Offer Shares under the Public Offer is 10,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer.
- The reallocation procedures as described in the section headed “Structure and conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus have not been applied. As the number of Offer Shares validly applied for in the Public Offer represents less than 15 times of the number of Offer Shares initially available under the Public Offer, no Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares allocated to the Public Offer has remained at 10,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer.

The Placing

- The Offer Shares initially offered under the Placing have been moderately over-subscribed by approximately 1.69 times of the total number of 90,000,000 Placing Shares initially available for subscription under the Placing. The final number of Offer Shares allocated to 168 placees under the Placing is 90,000,000 Offer Shares, representing 90% of the total number of Offer Shares under the Share Offer. A total of 98 placees have each been allotted no more than four board lots of 5,000 Shares, representing approximately 58.3% of the 168 placees under the Placing and approximately 1.3% of the total number of Placing Shares.

The Directors confirm that, having made all reasonable enquiries, and to the best of their knowledge, information and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, the Group of Controlling Shareholders, substantial shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, or their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, the Group of Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, the Group of Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

Offer Size Adjustment Option

- In connection with the Share Offer, the Company has granted the Offer Size Adjustment Option to the Placing Underwriters, exercisable by the Joint Lead Managers (for themselves and on behalf of the Placing Underwriters), at any time prior to the date of this announcement of the results of allocations and the basis of allocation of the Public Offer Shares, to require the Company to allot and issue up to an aggregate of 15,000,000 additional Shares, representing 15% of the number of Offer Shares initially offered under the Share Offer, at the same price per Offer Share under the Placing, for the purpose of covering over-allocations in the Placing, if any. The Joint Lead Managers have not exercised the Offer Size Adjustment Option by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

Results of Allocations

- The indication of level of interest in the Placing, the results of applications in the Public Offer and the basis of allocation under the Public Offer will also be published on Monday, 17 July 2017 on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.lapco.com.hk.

- In relation to the Public Offer, the Company announces that the results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.lapco.com.hk and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Monday, 17 July 2017;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 17 July 2017 to 12:00 midnight on Sunday, 23 July 2017;
 - by telephone enquiry line by calling 852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 17 July 2017 to Thursday, 20 July 2017 on a Business Day;
 - in the special allocation results booklets which will be available for inspection during opening hours from Monday, 17 July 2017 to Wednesday, 19 July 2017 at all the receiving banks' designated branches.

Despatch/Collection of Share Certificates and Refund Cheques

- Applicants who have applied using **WHITE** Application Forms for 1,000,000 or more Public Offer Shares under the Public Offer and have provided all information required by their Application Forms may collect their refund cheques and share certificates (as applicable) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 17 July 2017 or such other date as notified by us.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on Monday, 17 July 2017.
- Applicants who have applied using **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares under the Public Offer and have provided all information required by their Application Forms may collect their refund cheques (where relevant) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 17 July 2017.

- Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or the designated CCASS Participants' stock accounts as stated in their Application Forms on Monday, 17 July 2017 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 17 July 2017 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts.
- Applicants who have applied for the Public Offer Shares by giving electronic application instructions to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participant's stock account or their CCASS Investor Participant stock account on Monday, 17 July 2017, or, on any other date determined by HKSCC or HKSCC Nominees.
- Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on Monday, 17 July 2017.
- Where applicants who have applied by giving electronic application instructions to HKSCC, their refund monies (if any) will be credited to their designated bank account or the designated bank account of the designated CCASS Participant through which they are applying on Monday, 17 July 2017. For applicants who have instructed their designated CCASS Participant (other than CCASS Investor Participants) to give electronic application instructions to HKSCC on their behalf, they can check the amount of refund monies (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participants can check the amount of refund monies (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 17 July 2017 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account.

Public Float

- The Directors confirm that (i) immediately after completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company; and (ii) not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules.

Commencement of Dealings

- Share certificates will only become valid at 8:00 a.m., Tuesday, 18 July 2017, provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. The Company will not issue any temporary documents of title in respect of the Shares or any receipts for sums paid on application.
- Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Tuesday, 18 July 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Tuesday, 18 July 2017. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 8472.

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.5 per Offer Share, the net proceeds from the Share Offer to be received by the Company, and after deducting the underwriting commissions and other estimated expenses payable by the Company in relation to the Share Offer, is estimated to be approximately HK\$20.8 million. The Company intends to apply such net proceeds as follows:

- approximately HK\$10.0 million (approximately 48.1% of the net proceeds) will be used for expanding the operational resources of the Company to strengthen its established presence in the environmental hygiene service industry in Hong Kong by procuring additional vehicles, including four waste compaction vehicles, three street washing vehicles and three grab lorries;
- Approximately HK\$1.0 million (approximately 4.8% of the net proceeds) will be used for expanding the operational resources of the Company to strengthen its established presence in the environmental hygiene service industry in Hong Kong by procuring additional equipment, including three mobile refuse compactors;
- Approximately HK\$1.6 million (approximately 7.7% of the net proceeds) will be used for expanding the operational resources of the Company to strengthen its established presence in the environmental hygiene service industry in Hong Kong by hiring additional staff, including an operation manager and an assistant marketing manager;

- Approximately HK\$3.0 million (approximately 14.4% of the net proceeds) will be used for enhancing information technology application system to enhance operational efficiency, including to invest in enterprise resource planning system and to upgrade the network backbone and hardware to build a more robust and reliable information technology system;
- Approximately HK\$3.2 million (approximately 15.4% of the net proceeds) will be used for repayment of a bank loan; and
- Approximately HK\$2.0 million (approximately 9.6% of the net proceeds) will be used as additional general working capital for business growth and operation needs.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of the net proceeds from the Share Offer.

APPLICATIONS UNDER THE PUBLIC OFFER

The Company announces that the Offer Shares initially offered under the Public Offer have been significantly over-subscribed.

At the close of the application lists at 12:00 noon on Wednesday, 5 July 2017, a total of 986 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, for a total of 114,515,000 Public Offer Shares were received, representing approximately 11.5 times of 10,000,000 Offer Shares initially available for subscription under the Public Offer.

No applications have been rejected due to (i) not being completed in accordance with the instructions set out in the **WHITE** or **YELLOW** Application Forms; (ii) invalid applications; nor (iii) bounced cheque. We have not identified any (i) multiple applications or suspected multiple applications; nor (ii) applications for more than 100% of the Offer Shares initially included in the Public Offer.

The reallocation procedures as described in the section headed “Structure and conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus has not been applied. As the number of Offer Shares validly applied for in the Public Offer represents less than 15 times of the number of Offer Shares initially available under the Public Offer, no Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares allocated to the Public Offer has remained at 10,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer.

The Public Offer Shares offered in the Public Offer were conditionally allocated on the basis set forth in the paragraph headed “Basis of Allotment under the Public Offer” below.

THE PLACING

The Company further announces that the Offer Shares initially offered under the Placing have been moderately over-subscribed by approximately 1.69 times of the total number of 90,000,000 Placing Shares initially available for subscription under the Placing. The final number of Offer Shares allocated to 168 placees under the Placing comprises 90,000,000 Offer Shares, representing 90% of the total number of Offer Shares under the Share Offer. A total of 98 placees have each been allotted no more than four board lots of 5,000 Shares, representing approximately 58.3% of the 168 placees under the Placing and approximately 1.3% of the total number of Placing Shares.

Pursuant to the Placing, 90,000,000 Placing Shares have been conditionally allocated to a total of 168 selected professional, institutional and other investors. The distribution of the Placing Shares (on the basis that the Offer Size Adjustment Option has not been exercised) is set out below:

| | Aggregate number of Placing Shares allocated | Approximate aggregate percentage of the total number of Placing Shares allocated | Approximate aggregate percentage of total number of Offer Shares under the Share Offer | Approximate aggregate percentage of shareholding over the enlarged issued share capital of our Company immediately after completion of the Capitalisation Issue and the Share Offer |
|----------------|---|---|---|--|
| Top placee | 3,000,000 | 3.33 | 3.00 | 0.75 |
| Top 5 placees | 12,595,000 | 13.99 | 12.60 | 3.15 |
| Top 10 placees | 23,715,000 | 26.35 | 23.72 | 5.93 |
| Top 15 placees | 34,135,000 | 37.93 | 34.14 | 8.53 |
| Top 20 placees | 44,135,000 | 49.04 | 44.14 | 11.03 |
| Top 25 placees | 53,190,000 | 59.10 | 53.19 | 13.30 |

Number of Placing Shares allocated

Number of placees

| | |
|------------------------|----|
| 5,000 to 15,000 | 73 |
| 15,001 to 100,000 | 32 |
| 100,001 to 500,000 | 7 |
| 500,001 to 1,000,000 | 23 |
| 1,000,001 to 2,000,000 | 20 |
| 2,000,001 to 3,000,000 | 13 |

Total:

168

The Directors confirm that, having made all reasonable enquiries, and to the best of their knowledge, information and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, the Group of Controlling Shareholders, substantial shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, or their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, the Group of Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, the Group of Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers or the Underwriters or their respective close associates and connected clients of the lead broker or of any distributors (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Share Offer. The Directors also confirm that there will not be any new substantial shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Share Offer and there will be at least 100 Shareholders at the time of Listing in compliance with Rules 11.23(2) of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER SIZE ADJUSTMENT OPTION

The Company has granted the Offer Size Adjustment Option exercisable by the Joint Lead Managers (for themselves and on behalf of the Placing Underwriters) at any time prior to the date of this announcement of the results of allocations and the basis of allocation of the Public Offer Shares, to require the Company to allot and issue up to an aggregate of 15,000,000 additional Shares, representing 15% of the number of the Offer Shares initially being offered under the Share Offer, at the same price per Offer Share under the Placing. The Joint Lead Managers have not exercised the Offer Size Adjustment Option by the aforementioned time and the Offer Size Adjustment Option has accordingly lapsed.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

| Number of shares applied for | Number of valid applications | Basis of allocation/ballot | Approximate percentage allotted of the total number of shares applied for |
|------------------------------|------------------------------|---|---|
| 5,000 | 755 | 5,000 shares | 100.00% |
| 10,000 | 57 | 5,000 shares plus 29 out of 57 applicants to receive an additional 5,000 shares | 75.44% |
| 15,000 | 18 | 5,000 shares plus 12 out of 18 applicants to receive an additional 5,000 shares | 55.56% |
| 20,000 | 24 | 5,000 shares plus 17 out of 24 applicants to receive an additional 5,000 shares | 42.71% |
| 25,000 | 4 | 5,000 shares plus 3 out of 4 applicants to receive an additional 5,000 shares | 35.00% |
| 30,000 | 7 | 5,000 shares plus 6 out of 7 applicants to receive an additional 5,000 shares | 30.95% |
| 35,000 | 3 | 10,000 shares | 28.57% |
| 40,000 | 8 | 10,000 shares plus 1 out of 8 applicants to receive an additional 5,000 shares | 26.56% |
| 45,000 | 3 | 10,000 shares plus 1 out of 3 applicants to receive an additional 5,000 shares | 25.93% |
| 50,000 | 22 | 10,000 shares plus 8 out of 22 applicants to receive an additional 5,000 shares | 23.64% |
| 60,000 | 8 | 10,000 shares plus 4 out of 8 applicants to receive an additional 5,000 shares | 20.83% |
| 70,000 | 4 | 10,000 shares plus 3 out of 4 applicants to receive an additional 5,000 shares | 19.64% |
| 80,000 | 2 | 15,000 shares | 18.75% |
| 90,000 | 2 | 15,000 shares | 16.67% |
| 100,000 | 20 | 15,000 shares plus 2 out of 20 applicants to receive an additional 5,000 shares | 15.50% |
| 150,000 | 5 | 15,000 shares plus 3 out of 5 applicants to receive an additional 5,000 shares | 12.00% |
| 200,000 | 5 | 20,000 shares plus 2 out of 5 applicants to receive an additional 5,000 shares | 11.00% |
| 250,000 | 1 | 25,000 shares | 10.00% |
| 350,000 | 1 | 30,000 shares | 8.57% |
| 400,000 | 2 | 30,000 shares plus 1 out of 2 applicants to receive an additional 5,000 shares | 8.13% |

| Number of shares applied for | Number of valid applications | Basis of allocation/ballot | Approximate percentage allotted of the total number of shares applied for |
|------------------------------|------------------------------|--|---|
| 450,000 | 2 | 35,000 shares | 7.78% |
| 500,000 | 3 | 35,000 shares plus 1 out of 3 applicants to receive an additional 5,000 shares | 7.33% |
| 600,000 | 2 | 40,000 shares | 6.67% |
| 700,000 | 1 | 45,000 shares | 6.43% |
| 800,000 | 3 | 45,000 shares plus 2 out of 3 applicants to receive an additional 5,000 shares | 6.04% |
| 1,000,000 | 5 | 55,000 shares | 5.50% |
| 1,500,000 | 2 | 75,000 shares | 5.00% |
| 2,000,000 | 7 | 85,000 shares plus 4 out of 7 applicants to receive an additional 5,000 shares | 4.39% |
| 2,500,000 | 1 | 105,000 shares | 4.20% |
| 3,000,000 | 2 | 120,000 shares | 4.00% |
| 4,000,000 | 1 | 150,000 shares | 3.75% |
| 10,000,000 | 6 | 350,000 shares | 3.50% |
| TOTAL: | 986 | | |

RESULTS OF ALLOCATIONS

- In relation to the Public Offer, the Company announces that the results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.lapco.com.hk and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Monday, 17 July 2017;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, 17 July 2017 to 12:00 midnight on Sunday, 23 July 2017;
 - by telephone enquiry line by calling 852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 17 July 2017 to Thursday, 20 July 2017 on a Business Day;

- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 17 July 2017 to Wednesday, 19 July 2017 at all of the following receiving banks' designated branches:

| District | Branch Name | Address |
|-------------------------|-----------------------------------|--|
| Hong Kong Island | Bank of China Tower Branch | 3/F, 1 Garden Road, Central, Hong Kong |
| | Lee Chung Street Branch | 29-31 Lee Chung Street, Chai Wan, Hong Kong |
| Kowloon | 194 Cheung Sha Wan Road Branch | 194-196 Cheung Sha Wan Road, Sham Shui Po, Kowloon |
| New Territories | City One Sha Tin Branch | Shop Nos. 24-25, G/F, Fortune City One Plus, No. 2 Ngan Shing Street, Sha Tin |

- The indication of level of interest in the Placing, the results of applications in the Public Offer and the basis of allocation under the Public Offer will also be published on Monday, 17 July 2017 on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.lapco.com.hk.

Results of Applications Made by WHITE Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格提出申請的配發結果

以下為使用白色申請表格提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 |
|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|
| A1406992 | 5,000 | | | | | | |
| C6045764 | 5,000 | | | | | | |
| C6719757 | 5,000 | | | | | | |
| D027067A | 5,000 | | | | | | |
| E2260321 | 10,000 | | | | | | |
| E4388791 | 5,000 | | | | | | |
| E9101865 | 5,000 | | | | | | |
| G2656417 | 120,000 | | | | | | |
| G4134507 | 10,000 | | | | | | |
| G5243342 | 10,000 | | | | | | |
| G5813378 | 5,000 | | | | | | |
| K4911431 | 5,000 | | | | | | |
| K5747260 | 5,000 | | | | | | |
| P5739881 | 5,000 | | | | | | |
| P8207295 | 5,000 | | | | | | |

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 |
|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|
| A8398111 | 120,000 | | | | | | |
| C4745114 | 5,000 | | | | | | |
| D2727138 | 5,000 | | | | | | |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|
| 0003790 | 5,000 | 101025776 | 5,000 | 205131812 | 5,000 | 309140610 | 5,000 |
| 0004861 | 10,000 | 101152427 | 5,000 | 205133630 | 5,000 | 309141310 | 5,000 |
| 0008765 | 15,000 | 101160512 | 5,000 | 205181718 | 5,000 | 30916001X | 5,000 |
| 001031549 | 5,000 | 102088923 | 5,000 | 205206114 | 5,000 | 309264863 | 5,000 |
| 001161527 | 5,000 | 102266118 | 5,000 | 206155253 | 5,000 | 309270543 | 5,000 |
| 00120504X | 5,000 | 103115023 | 5,000 | 207062712 | 5,000 | 310016847 | 5,000 |
| 001225548 | 5,000 | 10322064X | 5,000 | 207201864 | 5,000 | 310042230 | 5,000 |
| 001251021 | 5,000 | 104031725 | 5,000 | 208034860 | 5,000 | 311097302 | 5,000 |
| 002044221 | 5,000 | 104077229 | 10,000 | 208245036 | 5,000 | 311130410 | 5,000 |
| 002055518 | 5,000 | 104130033 | 5,000 | 209111560 | 5,000 | 311194247 | 5,000 |
| 002086061 | 5,000 | 104140560 | 5,000 | 209143528 | 5,000 | 31120151X | 5,000 |
| 002172116 | 5,000 | 104260839 | 5,000 | 209186912 | 5,000 | 312021865 | 5,000 |
| 003023827 | 5,000 | 105042130 | 5,000 | 209255017 | 5,000 | 312064543 | 5,000 |
| 003085724 | 5,000 | 105070305 | 5,000 | 209290458 | 5,000 | 312104860 | 5,000 |
| 003100043 | 5,000 | 105255741 | 5,000 | 210033061 | 10,000 | 31212536X | 5,000 |
| 003152728 | 5,000 | 106095722 | 5,000 | 210120020 | 5,000 | 31213285 | 10,000 |
| 003250021 | 5,000 | 107106812 | 5,000 | 21025027X | 5,000 | 312140012 | 5,000 |
| 004180520 | 5,000 | 108030552 | 5,000 | 21028631 | 15,000 | 312207547 | 5,000 |
| 004245521 | 5,000 | 108132823 | 5,000 | 211020535 | 5,000 | 312237325 | 5,000 |
| 005190473 | 5,000 | 108282016 | 5,000 | 211136333 | 5,000 | 31229028X | 5,000 |
| 005200272 | 5,000 | 109058013 | 10,000 | 211136836 | 5,000 | 312293025 | 5,000 |
| 006180020 | 5,000 | 10911028X | 5,000 | 211140570 | 5,000 | 312299546 | 5,000 |
| 006194853 | 5,000 | 109114860 | 5,000 | 211153718 | 5,000 | 33030219 | 40,000 |
| 007245517 | 5,000 | 109294886 | 5,000 | 212016922 | 5,000 | 33030219 | 45,000 |
| 007265721 | 5,000 | 109298634 | 5,000 | 212096670 | 5,000 | 33030219 | 45,000 |
| 007294869 | 5,000 | 110013226 | 5,000 | 212130836 | 5,000 | 33030219 | 85,000 |
| 008055163 | 5,000 | 110053337 | 5,000 | 21230784X | 5,000 | 33032619 | 35,000 |
| 008238318 | 5,000 | 110105745 | 5,000 | 224248971 | 15,000 | 33032619 | 55,000 |
| 008245024 | 5,000 | 11024511X | 5,000 | 239312770 | 105,000 | 33032719 | 350,000 |
| 008265751 | 5,000 | 111023324 | 5,000 | 244192944 | 55,000 | 33038219 | 15,000 |
| 008295017 | 5,000 | 111255718 | 5,000 | 254341209 | 15,000 | 357441286 | 55,000 |
| 009080917 | 5,000 | 111269287 | 5,000 | 269452678 | 85,000 | 35900219 | 5,000 |
| 009086811 | 5,000 | 112091800 | 350,000 | 291279C | 5,000 | 359125283 | 10,000 |
| 009181916 | 5,000 | 112126952 | 5,000 | 292363C | 5,000 | 359361003 | 5,000 |
| 009185448 | 5,000 | 11214152X | 5,000 | 293259C | 35,000 | 366230449 | 15,000 |
| 010102345 | 5,000 | 112145028 | 5,000 | 294470C | 5,000 | 371015171 | 5,000 |
| 010144883 | 10,000 | 1216429 | 5,000 | 300028 | 5,000 | 37150219 | 10,000 |
| 01015301X | 5,000 | 1216433 | 5,000 | 300091 | 5,000 | 380908103 | 5,000 |
| 010165147 | 5,000 | 13062219 | 5,000 | 301086843 | 5,000 | 390275899 | 5,000 |
| 01020011 | 35,000 | 13062219 | 5,000 | 301105123 | 5,000 | 401046827 | 5,000 |
| 01028006X | 5,000 | 13062219 | 5,000 | 30123344X | 5,000 | 401100415 | 5,000 |
| 010290629 | 5,000 | 13062219 | 5,000 | 301312424 | 5,000 | 401255224 | 5,000 |
| 011040011 | 5,000 | 13062219 | 5,000 | 302051927 | 5,000 | 402161523 | 5,000 |
| 011293025 | 5,000 | 13243719 | 5,000 | 302051928 | 5,000 | 402185623 | 5,000 |
| 012020045 | 5,000 | 201023841 | 5,000 | 302111023 | 5,000 | 402220286 | 5,000 |
| 01202571X | 5,000 | 201145010 | 5,000 | 302186854 | 5,000 | 403036311 | 5,000 |
| 012030038 | 5,000 | 201172430 | 5,000 | 303221225 | 5,000 | 403100217 | 15,000 |
| 01222110X | 5,000 | 201239216 | 5,000 | 303285027 | 5,000 | 403215921 | 5,000 |
| 0231714 | 10,000 | 201314932 | 5,000 | 304011724 | 5,000 | 403262064 | 5,000 |
| 0349787 | 5,000 | 202061594 | 5,000 | 304305034 | 5,000 | 403282218 | 5,000 |
| 0459101 | 5,000 | 202146367 | 10,000 | 305042116 | 5,000 | 404032118 | 5,000 |
| 0688943 | 10,000 | 20216253X | 5,000 | 30506002X | 5,000 | 404041112 | 5,000 |
| 08131111 | 20,000 | 203063851 | 10,000 | 306061945 | 5,000 | 404085041 | 5,000 |
| 084720001 | 350,000 | 204010551 | 10,000 | 306174862 | 5,000 | 404103832 | 10,000 |
| 084720002 | 15,000 | 204053210 | 5,000 | 306258138 | 5,000 | 404135015 | 5,000 |
| 084720003 | 350,000 | 204102748 | 5,000 | 307117227 | 5,000 | 405120016 | 5,000 |
| 084720004 | 350,000 | 20422181X | 5,000 | 307208623 | 5,000 | 40517841X | 5,000 |
| 084720005 | 15,000 | 204261825 | 5,000 | 307220014 | 5,000 | 406226851 | 5,000 |
| 084720006 | 5,000 | 205065829 | 5,000 | 308153075 | 5,000 | 407016856 | 5,000 |

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|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|
| 407022642 | 15,000 | 506144547 | 5,000 | 608070018 | 5,000 | 710081010 | 5,000 |
| 407185510 | 5,000 | 506173720 | 5,000 | 608130020 | 5,000 | 710126867 | 5,000 |
| 407204121 | 5,000 | 506181926 | 5,000 | 608182213 | 5,000 | 710192215 | 5,000 |
| 407235124 | 5,000 | 506190030 | 5,000 | 608206838 | 5,000 | 710195016 | 5,000 |
| 407260416 | 5,000 | 506193213 | 5,000 | 608218720 | 5,000 | 710200636 | 5,000 |
| 408035038 | 5,000 | 506250347 | 5,000 | 609083218 | 10,000 | 710275717 | 5,000 |
| 408055717 | 5,000 | 507181612 | 90,000 | 609157623 | 10,000 | 710310074 | 5,000 |
| 408101843 | 5,000 | 508091312 | 5,000 | 609170647 | 5,000 | 711025014 | 5,000 |
| 408153943 | 5,000 | 50817693X | 5,000 | 609281317 | 5,000 | 711030014 | 5,000 |
| 40902091X | 5,000 | 508266871 | 5,000 | 610047729 | 5,000 | 711042427 | 15,000 |
| 409111530 | 10,000 | 508313421 | 5,000 | 610201319 | 5,000 | 711055732 | 5,000 |
| 409141593 | 5,000 | 509080025 | 5,000 | 610293528 | 5,000 | 711073533 | 5,000 |
| 40916082X | 5,000 | 509082623 | 10,000 | 611182257 | 5,000 | 711084873 | 10,000 |
| 40921551X | 5,000 | 509090275 | 5,000 | 611230049 | 5,000 | 711100103 | 5,000 |
| 410151734 | 5,000 | 509165922 | 5,000 | 611260663 | 5,000 | 71110554X | 5,000 |
| 410189049 | 5,000 | 510022755 | 5,000 | 611270624 | 5,000 | 711166811 | 5,000 |
| 41021227X | 5,000 | 510157830 | 5,000 | 611293015 | 5,000 | 711255025 | 5,000 |
| 410235012 | 5,000 | 510202335 | 5,000 | 61129502X | 5,000 | 712113756 | 5,000 |
| 411193011 | 5,000 | 510215015 | 5,000 | 612015122 | 5,000 | 712200324 | 5,000 |
| 412014897 | 5,000 | 51030219 | 5,000 | 612085851 | 5,000 | 712254234 | 5,000 |
| 412160649 | 5,000 | 510813551 | 5,000 | 621015006 | 5,000 | 71227423X | 5,000 |
| 41224502X | 5,000 | 51104792X | 5,000 | 621126221 | 5,000 | 712274823 | 5,000 |
| 41272219 | 5,000 | 511073634 | 5,000 | 640116303 | 5,000 | 721130096 | 5,000 |
| 420818029 | 5,000 | 51111104X | 5,000 | 640202028 | 5,000 | 730425553 | 5,000 |
| 430410894 | 5,000 | 511150012 | 5,000 | 651124391 | 5,000 | 740125081 | 5,000 |
| 43042119 | 5,000 | 512032415 | 5,000 | 660426272 | 5,000 | 760904103 | 5,000 |
| 43042119 | 5,000 | 512181498 | 5,000 | 701100410 | 5,000 | 770310424 | 5,000 |
| 43042119 | 5,000 | 512186026 | 5,000 | 701133326 | 5,000 | 777071630 | 15,000 |
| 43042119 | 5,000 | 512193215 | 5,000 | 702145014 | 5,000 | 800326C | 5,000 |
| 43042158 | 10,000 | 512276112 | 5,000 | 70216005X | 5,000 | 800327C | 5,000 |
| 44010219 | 5,000 | 51230064X | 5,000 | 702280610 | 5,000 | 800337C | 5,000 |
| 44010619 | 5,000 | 5192405 | 5,000 | 702282330 | 5,000 | 801013012 | 5,000 |
| 440122197 | 5,000 | 520117552 | 5,000 | 703074946 | 5,000 | 802055139 | 5,000 |
| 44060219 | 5,000 | 5206064 | 5,000 | 703110141 | 5,000 | 80210182X | 5,000 |
| 441622197 | 5,000 | 5206066 | 5,000 | 70320684X | 5,000 | 802134280 | 5,000 |
| 44282219 | 10,000 | 52581345 | 55,000 | 703284889 | 5,000 | 802250015 | 5,000 |
| 460408423 | 5,000 | 580810301 | 5,000 | 704105500 | 5,000 | 803195518 | 5,000 |
| 471207653 | 5,000 | 581027304 | 5,000 | 705055511 | 5,000 | 804166867 | 5,000 |
| 500810301 | 5,000 | 60107442X | 5,000 | 705203518 | 5,000 | 804306127 | 5,000 |
| 50111264X | 10,000 | 601130014 | 5,000 | 705221568 | 5,000 | 805195121 | 5,000 |
| 502083027 | 5,000 | 601190020 | 5,000 | 706018764 | 5,000 | 805257929 | 5,000 |
| 50211462X | 5,000 | 602220021 | 5,000 | 706112929 | 5,000 | 805276830 | 5,000 |
| 502154856 | 5,000 | 602262548 | 5,000 | 706235017 | 5,000 | 805293324 | 5,000 |
| 502155116 | 5,000 | 602281146 | 5,000 | 706306616 | 5,000 | 806035017 | 5,000 |
| 502165362 | 5,000 | 603011322 | 5,000 | 70704192X | 5,000 | 806056821 | 5,000 |
| 502201622 | 5,000 | 603192715 | 5,000 | 707047832 | 5,000 | 806223549 | 5,000 |
| 502281516 | 5,000 | 603236124 | 5,000 | 707170559 | 5,000 | 807015018 | 5,000 |
| 502289012 | 5,000 | 604051028 | 5,000 | 70729242X | 5,000 | 807176066 | 5,000 |
| 503056618 | 5,000 | 604230280 | 5,000 | 708015176 | 5,000 | 807205645 | 5,000 |
| 503181320 | 5,000 | 605075113 | 5,000 | 708067983 | 5,000 | 808025476 | 5,000 |
| 503193020 | 5,000 | 606014852 | 5,000 | 708073725 | 5,000 | 80820224X | 5,000 |
| 503272724 | 5,000 | 606092519 | 5,000 | 708171734 | 5,000 | 809025528 | 5,000 |
| 504124858 | 5,000 | 606162235 | 5,000 | 708222155 | 5,000 | 809146848 | 5,000 |
| 504162218 | 5,000 | 606225027 | 5,000 | 708246853 | 5,000 | 810071585 | 5,000 |
| 504285433 | 5,000 | 607023085 | 5,000 | 708270563 | 5,000 | 810164746 | 5,000 |
| 505130424 | 5,000 | 607250711 | 5,000 | 709120016 | 5,000 | 811010284 | 5,000 |
| 50516092X | 5,000 | 607275137 | 5,000 | 709126811 | 5,000 | 811194017 | 5,000 |
| 506053831 | 10,000 | 607300026 | 5,000 | 709184870 | 5,000 | 811285016 | 5,000 |
| 506100023 | 5,000 | 608012723 | 5,000 | 71002382X | 5,000 | 811292234 | 5,000 |

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|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|
| 812053519 | 5,000 | C461448 | 5,000 | IS1846059 | 5,000 | IS9564024 | 5,000 |
| 81221332X | 5,000 | C4693726 | 5,000 | IS1851258 | 5,000 | IS9607796 | 5,000 |
| 812280910 | 5,000 | C5759763 | 5,000 | IS1913427 | 5,000 | IS9620090 | 5,000 |
| 901060225 | 5,000 | C5942487 | 5,000 | IS1982230 | 10,000 | IS9670098 | 5,000 |
| 901102278 | 5,000 | C6124796 | 5,000 | IS2040184 | 5,000 | IS9706998 | 5,000 |
| 901200013 | 5,000 | C6498564 | 5,000 | IS2232328 | 5,000 | IS9911296 | 5,000 |
| 901292001 | 5,000 | C6615137 | 20,000 | IS2277839 | 5,000 | IS9997756 | 5,000 |
| 902048978 | 15,000 | D045523 | 5,000 | IS3147680 | 5,000 | K0204145 | 15,000 |
| 902055751 | 5,000 | D1040996 | 5,000 | IS3173145 | 5,000 | K1185268 | 40,000 |
| 903034868 | 5,000 | D235238A | 5,000 | IS3525322 | 10,000 | K1211900 | 5,000 |
| 903055023 | 5,000 | D2478057 | 15,000 | IS3677231 | 5,000 | K1261320 | 5,000 |
| 903240278 | 5,000 | D2665647 | 5,000 | IS3838345 | 5,000 | K1808370 | 10,000 |
| 903281425 | 5,000 | D4744773 | 5,000 | IS3959421 | 10,000 | K2030845 | 5,000 |
| 904015023 | 5,000 | D5076758 | 50,000 | IS3999720 | 5,000 | K2080567 | 5,000 |
| 904112853 | 5,000 | D5405468 | 5,000 | IS4040150 | 5,000 | K297049A | 10,000 |
| 904230352 | 5,000 | D6004831 | 5,000 | IS4281735 | 5,000 | K3153177 | 10,000 |
| 904285010 | 5,000 | D608771 | 5,000 | IS4420610 | 5,000 | K356245A | 10,000 |
| 905151927 | 5,000 | D633757 | 5,000 | IS4460546 | 5,000 | K4513142 | 5,000 |
| 905173031 | 5,000 | D858582 | 5,000 | IS4560086 | 25,000 | K4774930 | 5,000 |
| 906061033 | 5,000 | E1001512 | 5,000 | IS4573221 | 5,000 | K531741A | 10,000 |
| 906094210 | 5,000 | E1008008 | 5,000 | IS5005652 | 5,000 | K5346061 | 5,000 |
| 906106020 | 5,000 | E1037383 | 5,000 | IS5050220 | 5,000 | K5349311 | 5,000 |
| 906264211 | 5,000 | E12162495 | 5,000 | IS5256583 | 5,000 | K5797349 | 5,000 |
| 907207845 | 5,000 | E36578474 | 5,000 | IS5312624 | 150,000 | K6054269 | 10,000 |
| 90726052X | 5,000 | E4629012 | 5,000 | IS5344010 | 5,000 | K606261A | 5,000 |
| 908074213 | 5,000 | E60344795 | 5,000 | IS5394243 | 25,000 | K6137296 | 5,000 |
| 908134876 | 5,000 | E640218A | 5,000 | IS5652531 | 5,000 | K6161022 | 5,000 |
| 908194012 | 5,000 | E8887423 | 5,000 | IS5708702 | 5,000 | K6653367 | 15,000 |
| 909051725 | 5,000 | E9107111 | 5,000 | IS5916781 | 10,000 | K6660339 | 5,000 |
| 909092748 | 5,000 | E9135611 | 10,000 | IS6022644 | 5,000 | K6876269 | 5,000 |
| 909115193 | 5,000 | E968657A | 5,000 | IS6145882 | 5,000 | K6914888 | 5,000 |
| 909201914 | 5,000 | G2259337 | 5,000 | IS6160912 | 5,000 | K6957641 | 15,000 |
| 910026811 | 5,000 | G2682159 | 5,000 | IS6208199 | 10,000 | K7089562 | 5,000 |
| 910191034 | 5,000 | G272045 | 5,000 | IS6362063 | 5,000 | K7474350 | 5,000 |
| 910205564 | 5,000 | G35053763 | 10,000 | IS6538631 | 5,000 | K7879172 | 5,000 |
| 910286832 | 5,000 | G3506028 | 5,000 | IS6796398 | 5,000 | K7896670 | 5,000 |
| 911145010 | 5,000 | G381022 | 5,000 | IS6991022 | 5,000 | K8282226 | 5,000 |
| 911280037 | 5,000 | G4134930 | 5,000 | IS7166927 | 5,000 | K9454764 | 5,000 |
| 911302429 | 5,000 | G4223712 | 5,000 | IS7217537 | 5,000 | OS183989 | 5,000 |
| 912060320 | 5,000 | G4378678 | 5,000 | IS7402667 | 5,000 | P0430319 | 5,000 |
| 912112767 | 5,000 | G4590731 | 5,000 | IS7794866 | 5,000 | P2083772 | 5,000 |
| 912298920 | 5,000 | G49273022 | 5,000 | IS7884393 | 5,000 | P4061709 | 5,000 |
| A145993A | 5,000 | G50309943 | 10,000 | IS8045580 | 5,000 | P5728332 | 5,000 |
| A7183928 | 5,000 | G553116A | 5,000 | IS8131899 | 5,000 | P5728499 | 5,000 |
| A912774A | 5,000 | G6053164 | 15,000 | IS8155816 | 5,000 | P6236042 | 5,000 |
| B01927 | 350,000 | G629031A | 5,000 | IS8169980 | 5,000 | R018849 | 5,000 |
| B2874461 | 5,000 | G6608735 | 5,000 | IS8210370 | 5,000 | R0441979 | 5,000 |
| B3053216 | 5,000 | G8031575 | 5,000 | IS8215361 | 5,000 | R072793 | 5,000 |
| B4561444 | 5,000 | G8039754 | 5,000 | IS8343873 | 5,000 | R163910 | 5,000 |
| B5730568 | 5,000 | H130328 | 5,000 | IS8444248 | 5,000 | R2241089 | 90,000 |
| B9814154 | 5,000 | H3226478 | 50,000 | IS8445067 | 5,000 | R3039578 | 20,000 |
| C19744684 | 5,000 | H4194863 | 5,000 | IS8501240 | 5,000 | R4496255 | 5,000 |
| C2930461 | 5,000 | H4330732 | 10,000 | IS8533504 | 5,000 | R4546112 | 5,000 |
| C31929418 | 5,000 | IS1101681 | 5,000 | IS8676567 | 5,000 | R489465 | 5,000 |
| C31929419 | 5,000 | IS1116647 | 5,000 | IS8742711 | 5,000 | R5165023 | 5,000 |
| C3854432 | 5,000 | IS1218090 | 5,000 | IS8939094 | 5,000 | R8398649 | 5,000 |
| C38803988 | 5,000 | IS1368134 | 5,000 | IS8946894 | 5,000 | R8734584 | 10,000 |
| C419525 | 5,000 | IS1370959 | 5,000 | IS8998178 | 5,000 | V0386154 | 10,000 |
| C4561323 | 5,000 | IS1439010 | 5,000 | IS9180494 | 5,000 | V0396109 | 15,000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公开发售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 |
|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|
| V0781460 | 5,000 | | | | | | |
| V0891215 | 5,000 | | | | | | |
| V1009001 | 5,000 | | | | | | |
| V1097547 | 5,000 | | | | | | |
| W01648246 | 5,000 | | | | | | |
| W04075005 | 5,000 | | | | | | |
| W45072064 | 5,000 | | | | | | |
| W94117834 | 15,000 | | | | | | |
| Y0105307 | 5,000 | | | | | | |
| Y0185637 | 5,000 | | | | | | |
| Y0500524 | 5,000 | | | | | | |
| Y053713-4 | 5,000 | | | | | | |
| Y0970776 | 5,000 | | | | | | |
| Y1016421 | 5,000 | | | | | | |
| Y152723A | 5,000 | | | | | | |
| Y1861482 | 5,000 | | | | | | |
| Y3529531 | 5,000 | | | | | | |
| Y4058729 | 5,000 | | | | | | |
| Z1639391 | 5,000 | | | | | | |
| Z1785975 | 5,000 | | | | | | |
| Z2024536 | 5,000 | | | | | | |
| Z2721253 | 10,000 | | | | | | |
| Z2777089 | 5,000 | | | | | | |
| Z3149871 | 10,000 | | | | | | |
| Z3221653 | 10,000 | | | | | | |
| Z3578144 | 5,000 | | | | | | |
| Z360683 | 5,000 | | | | | | |
| Z3709176 | 10,000 | | | | | | |
| Z6533060 | 55,000 | | | | | | |
| Z7168617 | 10,000 | | | | | | |
| Z7255668 | 75,000 | | | | | | |
| Z7715626 | 5,000 | | | | | | |
| Z8156922 | 10,000 | | | | | | |
| Z8321273 | 5,000 | | | | | | |
| Z9185160 | 5,000 | | | | | | |
| Z946060 (9 | 5,000 | | | | | | |

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Share certificates for wholly or partially successful applications and refund cheques or refund monies in respect of wholly or partially unsuccessful applications, without interest and together with the related brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Monday, 17 July 2017 in the manners set out below:

For share certificate(s)

Applicants who have applied for 1,000,000 Public Offer Shares or more and are partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms may collect their share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 17 July 2017.

Applicants being individuals who opt for collection of share certificate(s) in person must not authorise any other person to make the collection on their behalfs. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If the applicants do not collect their share certificate(s) during the above period, the Share certificate(s) will be despatched promptly thereafter to them by ordinary post to the address as specified in the relevant applications at their own risk on Monday, 17 July 2017.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** Application Forms, their share certificate(s) will be sent to the address as stated in the relevant applications on Monday, 17 July 2017 by ordinary post and at their own risk.

For those applicants applying for the Public Offer Shares using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS, and their application is wholly or partially successful, their Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock account or the stock account of their designated CCASS Participant as instructed by them on Monday, 17 July 2017, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

CCASS Investor Participants using **YELLOW** Application Forms and CCASS Participants applying by giving **electronic application instructions** to HKSCC should check the results of the Public Offer published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 17 July 2017 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investors Participants" in effect from time to time).

Applicants applying through a designated CCASS Participant (other than CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC for credit to the stock account of their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Public Offer Shares allotted to them with that CCASS Participants.

For CCASS Investor Participants, they can check their new account balances via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Public Offer Shares to their stock accounts on Monday, 17 July 2017. HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their stock accounts.

For refund cheques/refund monies

Applicants who have applied for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms may (where applicable) collect their refund cheque(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 17 July 2017.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** or **YELLOW** Application Forms, their refund cheques (where applicable) will be sent to the address as stated in the relevant applications on Monday, 17 July 2017, by ordinary post and at their own risk.

Applicants being individuals who opt for collection of refund cheque(s) in person must not authorise any other person to make the collection on their behalves. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If the applicants do not collect their refund cheque(s) during the above period, they will be despatched promptly thereafter to them by ordinary post to the address as specified in the relevant applications at their own risk.

Where applicants who have applied by giving **electronic application instructions** to HKSCC, their refund monies (if any) will be credited to their designated bank account or the designated bank account of the designated CCASS Participant through which they are applying on Monday, 17 July 2017. For applicants who have instructed their designated CCASS Participant (other than CCASS Investor Participants) to give **electronic application instructions** to HKSCC on their behalf, they can check the amount of refund monies (if any) payable to them with that designated CCASS Participants. Applicants applying as CCASS Investor Participants can check the amount of refund monies (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 17 July 2017 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies received. Share certificates will only become valid certificates of title on 8:00 a.m. on Tuesday, 18 July 2017, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus has not been exercised. For more information, please refer to the section headed “How to apply for Public Offer Shares” in the Prospectus.

PUBLIC FLOAT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of at least 25% of its total issued share capital at the time of the Listing and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing shall be owned by the three largest public Shareholders. The Directors confirm that (i) immediately after completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company; and (ii) not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Tuesday, 18 July 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Tuesday, 18 July 2017. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 8472.

By order of the Board
Lapco Holdings Limited
LAM Pak Ling
*Chairman, chief executive officer
and executive Director*

Hong Kong, 17 July 2017

As at the date of this announcement, the Board comprises (i) Mr. LAM Pak Ling (Chairman and chief executive officer), Mr. CAI Weiming and Mr. WONG Tsz Chun, Jacky, as executive Directors; (ii) Mr. CHOI Chung Yin as non-executive Director, and (iii) Mr. MAK Kwok Kei, Mr. HO Kin Wai and Ms. LAM Kit Yan, as independent non-executive Directors.