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歡喜傳媒集團有限公司*

HUANXI MEDIA GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1003)

VOLUNTARY ANNOUNCEMENT NOTICE OF INTENT TO ISSUE NEW SHARE CERTIFICATES

This is a voluntary announcement made by Huanxi Media Group Limited (the “**Company**”).

Notice is hereby given that an application (the “**Application**”) has been received from Dayunmony Investment Corporation (“**Dayunmony**”), a company controlled and wholly owned by Mr. Gao Zhikai (“**Mr. Gao**”), a member of the board of directors of the Company (the “**Board**”), to issue to Dayunmony, replacement share certificates in respect of approximately 46 million shares in the Company (“**Mr. Gao’s Shares**”) held by Dayunmony. Mr. Gao has stated that the original share certificate in respect of such shares is lost or has been misplaced (the “**Lost Share Certificate**”).

Further details of Mr. Gao’s Shares are set out below:

Applicant	Registered Holder	Certificate Number	Number of Shares	Class of Shares
Mr. Gao Zhikai	Dayunmony Investment Corporation	CAL00080513	46,171,108	Ordinary

* *for identification purpose only*

The Company has placed an advertisement in both Hong Kong Standard and Wen Wei Po, notifying the public of the Lost Share Certificate, and of the Application for the issuance of replacement share certificates in respect of Mr. Gao's Shares. Any person opposing the Application should notify the solicitors for the Company in writing within 28 days of the date of this notice (the "**Waiting Period**") at:

Weil, Gotshal & Manges

29/F Alexandra House, 18 Chater Road, Central, Hong Kong
(Attention: Henry Ong/Shaua Loo)

If the Company has not received notice of any other claim in respect of Mr. Gao's Shares or any opposition to the Application within the Waiting Period, the Company shall proceed to issue the replacement share certificates to Dayunmony in respect of Mr. Gao's Shares.

By order of the Board
Huanxi Media Group Limited
Xiang Shaokun, Steven

Executive Director and Chief Executive Officer

Hong Kong, 6 December 2017

As at the date of this announcement, the Board comprises Mr. Dong Ping (Chairman) and Mr. Xiang Shaokun Steven (Chief Executive Officer) as executive directors, Mr. Ning Hao, Mr. Xu Zheng and Mr. Gao Zhikai as non-executive directors, and Mr. Su Tuong Sing, David, Mr. Li Xiaolong and Mr. Wong Tak Chuen as independent non-executive directors.