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G-Resources Group Limited

國際資源集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1051)

DATE OF BOARD MEETING

The board of directors (the "Board") of G-Resources Group Limited (the "Company") hereby announces that a meeting of the Board will be held on Wednesday, 29 February 2012 at 11:00 a.m. for the purposes of considering and approving, among others, the unaudited interim financial statements and results announcement of the Company and its subsidiaries for the six months ended 31 December 2011 and considering the declaration of the payment of interim dividend, if any.

By Order of the Board

G-Resources Group Limited

Chiu Tao

Chairman

Hong Kong, 17 February 2012

As at the date of this announcement, the Board comprises:

- (i) Mr. Chiu Tao, Mr. Owen L Hegarty, Mr. Peter Geoffrey Albert, Mr. Ma Xiao, Mr. Wah Wang Kei, Jackie, Mr. Hui Richard Rui and Mr. Kwan Kam Hung, Jimmy as executive directors of the Company;*
- (ii) Mr. Tsui Ching Hung as non-executive director of the Company; and*
- (iii) Mr. Or Ching Fai, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors of the Company.*

** For identification purpose only*