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Golden Meditech Holdings Limited
金衛醫療集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00801)

**DECLARATION OF SPECIAL DIVIDEND
AND
CLOSURE OF REGISTER OF MEMBERS**

The board of directors (the “**Director(s)**”) (the “**Board**”) of Golden Meditech Holdings Limited (the “**Company**”) is pleased to announce that at the meeting of the Board held on Tuesday, 13 February 2018, the Board has resolved to declare a special dividend (the “**Special Dividend**”) of HK\$0.30 per ordinary share of the Company. It is expected that the Special Dividend will be paid in cash on or around Monday, 26 March 2018 to the shareholders of the Company (the “**Shareholders**”) whose names appear on the register of members of the Company on Tuesday, 13 March 2018.

The Company has been actively seeking investment opportunities and is optimistic about both the future prospects and the market value of medical industry. If there are no other appropriate investment projects, the Directors may consider declaring special dividend(s) in the future.

For determining the Shareholders’ entitlement to the Special Dividend, the register of members of the Company will be closed from Friday, 9 March 2018 to Tuesday, 13 March 2018, both days inclusive, during which no transfer of shares of the Company will be registered. In order to qualify for the Special Dividend, all transfer forms accompanied by the relevant share certificates must be lodged for registration with the Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, 8 March 2018.

By Order of the Board
Golden Meditech Holdings Limited
Kam Yuen
Chairman

Hong Kong, 13 February 2018

As at the date of this announcement, the Board comprises eight Directors. The executive Directors are Mr. Kam Yuen (Chairman) and Mr. Kong Kam Yu; the non-executive Directors are Ms. Zheng Ting and Mr. Gao Yue; the independent non-executive Directors are Prof. Cao Gang, Mr. Feng Wen, Prof. Gu Qiao and Mr. Daniel Foa.