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EVERGREEN INTERNATIONAL HOLDINGS LIMITED

長興國際（集團）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 238)

CHANGE OF SUBSTANTIAL SHAREHOLDER

This announcement is made by Evergreen International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has been informed by Admiralfly Holdings Limited (“**Admiralfly**”), a substantial shareholder of the Company holding 119,785,677 shares of the Company (the “**Shares**”) (representing approximately 12.62% of the issued share capital of the Company), that it entered into two sale and purchase agreements with two purchasers for the sale of an aggregate of 119,785,677 Shares, being its entire shareholding in the Company, on 4 July 2017 (the “**Disposals**”).

Based on information provided by Admiralfly:

- (i) pursuant to the first sale and purchase agreement, Miss Xie Zhi Xian (謝智嫻) agreed to acquire from Admiralfly 91,320,904 Shares (representing approximately 9.62% of the issued share capital of the Company) for a consideration of HKD54,792,542.40. To the best of the knowledge, information and belief of the directors of the Company, having made all reasonable enquiry, the said purchaser is independent of the Company or any of its connected persons (as defined in the Listing Rules); and
- (ii) pursuant to the second sale and purchase agreement, Mr. Chan Yuk Ming agreed to acquire from Admiralfly 28,464,773 Shares (representing approximately 3.00% of the issued share capital of the Company) for a consideration of HKD17,078,863.80. Mr. Chan is the chairman of the board of directors of the Company who is deemed to be interested in 51.61% of the issued share capital of the Company immediately before entering into the said sale and purchase agreement.

The Company has also been informed that completion of the Disposals is expected to take place in July 2017. Immediately after the completion of the Disposals, Admiralfly will no longer hold any Shares and accordingly will cease to be a substantial shareholder of the Company.

By order of the Board
Evergreen International Holdings Limited
Chan Yuk Ming
Chairman

Hong Kong, 7 July 2017

As at the date of this announcement, Mr. Chan Yuk Ming, Mr. Chen Yunan and Mr. Chen Minwen are the executive Directors; Mr. Fong Wo, Felix, Mr. Cheng King Hoi, Andrew and Mr. Ng Wing Fai are the independent non-executive Directors.