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CHINA INNOVATIVE FINANCE GROUP LIMITED

中國新金融集團有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 412)

PROFIT WARNING

This announcement is made by China Innovative Finance Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 (2)(a) of the Listing Rules.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a significant reduction of loss for the six months ended 30 September 2017 (the “**Period**”), as compared to a loss of approximately HK\$550,743,000 for the six months ended 30 September 2016. Such loss was principally attributable to the net unrealized fair value loss on investments at fair value through profit or loss for the Period.

The information contained in this announcement is only based on information currently available to the Group after preliminary review and assessment of the management accounts of the Group by the management of the Company. The management accounts are subject to finalization and necessary adjustments, and have not been confirmed, audited nor reviewed by the Company’s auditor. Details of the financial performance of the Group will be disclosed in the Group’s interim results announcement for the Period at or before the end of November 2017.

The Company would like to inform the Shareholders and potential investors that despite the expected loss for the Period, the operations and financial position of the Group remains sound and healthy.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Innovative Finance Group Limited
Li Hang
Chairman

Hong Kong, 6 October 2017

As at the date of this announcement, the Company has three executive directors, namely Mr. Wang Zhenjiang, Mr. Yau Wai Lung and Mr. Ma Chao, two non-executive directors, namely Mr. Li Hang and Mr. Qiu Jianyang, and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.