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CHINA INNOVATIVE FINANCE GROUP LIMITED

中國新金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

(1) POLL RESULT OF THE SPECIAL GENERAL MEETING OF THE COMPANY HELD ON 18 AUGUST 2017 AT 10:30A.M.

AND

(2) PROGRESS OF THE PROPOSED CHANGE OF COMPANY NAME

The Board is pleased to announce that the proposed resolution to approve the Change of Company Name as set out in the Notice were duly passed by the Shareholders by way of poll at the SGM held on 18 August 2017.

Reference is made to the circular (the “**Circular**”) of China Innovative Finance Group Limited (the “**Company**”) and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of the Company both dated 27 July 2017. Unless the context requires otherwise, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

(1) POLL RESULT OF THE SGM

The Board is pleased to announce that the proposed resolution to approve the Change of Company Name as set out in the Notice (the “**Resolution**”) was duly passed by the Shareholders by way of poll at the SGM held on 18 August 2017.

As at the date of the SGM, there were a total of 19,188,648,437 Shares in issue. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholders were required to abstain from voting on the Resolution proposed at the SGM. As such, there were a total of 19,188,648,437 Shares, representing 100% of the issued share capital of the Company as at the date of the SGM, entitling Shareholders to attend and vote for or against the Resolution.

None of the Shareholders was entitled to attend and abstain from voting in favour of the Resolution proposed at the SGM according to Rule 13.40 of the Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against the Resolution proposed or to abstain from voting at the SGM.

The full text of the Resolution is set out in the Notice. The poll result in respect of the Resolution is as follows:

RESOLUTION	Number of votes cast (approximately percentage of total number of votes cast (%))		Total number of votes cast
	For	Against	
SPECIAL RESOLUTION			
To approve the Change of Company Name and authorize the Directors to do such acts and things and execute all documents or make such arrangements as they may consider necessary or expedient to effect the Change of Company Name.	15,205,587,943 (100%)	0 (0%)	15,205,587,943

As not less than 75% of the votes were cast in favour of the above special resolution, the above special resolution was duly passed by the Shareholders at the SGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the SGM.

(2) PROGRESS OF THE PROPOSED CHANGE OF COMPANY NAME

After the special resolution was duly passed by the Shareholders at the SGM, the new name of the Company is subject to the approval of the Registrar of Companies in Bermuda. The Change of Company Name will become effective on the date of the issuance of the certificate of incorporation on change of name by the Registrar of Companies in Bermuda. The Company will carry out all necessary filing procedures with the Companies Registry in Hong Kong upon the effectiveness of the Change of Company Name.

The Company will make further announcement(s) on the effective date of the Change of Company Name, the consequential change in the stock short names and website address of the Company and the adoption of the Company's new logo as and when appropriate.

By Order of the Board
China Innovative Finance Group Limited
Li Hang
Chairman

Hong Kong, 18 August 2017

As at the date of this announcement, the Company has four executive directors, being Ms. Cheng Yan, Mr. Wang Zhenjiang, Mr. Yau Wai Lung and Mr. Ma Chao; two non-executive directors, being Mr. Li Hang and Mr. Qiu Jianyang; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.