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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE

Reference is made to the announcements of the Company dated 17 April 2015, 10 June 2015, 30 June 2015 and 31 July 2015 (the “**Announcements**”). Terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

This announcement is made by the Company on a voluntary basis to keep shareholders and potential investors of the Company informed of the Group’s latest business development.

The Board announces that the Vendors have proposed to re-commence negotiations in the Proposed Acquisition on terms to be discussed between the Parties and the Company is re-entering into negotiations with the Vendors accordingly.

GENERAL

The Board wishes to emphasize that no legally binding agreement was signed between the Parties and the Proposed Acquisition may or may not proceed. Shareholders and potential investors of the Company are reminded that the Proposed Acquisition is subject to, among other things, the entering into of the Definitive Documentation, the terms of which are yet to be finalized. The Proposed Acquisition is also subject to and conditional upon such conditions as may be agreed by the Parties to the Definitive Documentation.

If the Definitive Documentation is entered into, it is expected that the Proposed Acquisition may constitute a notifiable transaction for the Company under the Listing Rules. Further announcement(s) will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate.

By Order of the Board
Heritage International Holdings Limited
Yau Wai Lung
Executive Director

Hong Kong, 28 August 2015

As at the date of this announcement, the Company has two executive directors, being Mr. Yau Wai Lung and Mr. Ma Chao; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.

** For identification purposes only*