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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

CLARIFICATION ANNOUNCEMENT IN RESPECT OF THE CIRCULAR DATED 24 JUNE 2015

Reference is made to the circular of Heritage International Holdings Limited (the “**Company**”) dated 24 June 2015 (the “**Circular**”) in relation to, among other matters, the major transaction of the disposal of interests in Gold Mountain Limited. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board wishes to clarify that there is an inadvertent clerical error in the section headed “Appendix III – General Information” on page 35 of the Circular. The name of the company secretary of the Company shall be Mr. Lau Yau Chuen Louis instead of Mr. Lau Yan Chuen Louis.

The Board would like to further clarify that in the section headed “Appendix III – General Information” on page 30 of the Circular in English version, the “Name of Director” under subsection headed “Disclosure of Directors’ Interests” shall be Yau Wai Lung instead of Yan Wai Lung. The corresponding Chinese version remains unchanged.

The above clarification does not affect other information contained in the Circular and, save as disclosed in this announcement, the remaining contents of the Circular remain unchanged.

By order of the Board
Heritage International Holdings Limited
Lau Yau Chuen Louis
Company Secretary

Hong Kong, 25 June 2015

As at the date of this announcement, the Company has three executive Directors, being Mr. Yau Wai Lung, Dr. Jonathan Ross and Mr. Ma Chao and three independent non-executive Directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.

* *For identification purposes only*