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**華潤水泥控股有限公司**

**China Resources Cement Holdings Limited**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1313)

## **ONGOING CREDIT RATING REPORTS**

Reference is made to the announcement of China Resources Cement Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 7 September 2016 (the “**Announcement**”) in relation to, among others, the issue of the first tranche of commercial paper of a principal amount of RMB500,000,000 (the “**First Commercial Paper**”) and the first tranche of medium-term notes of a principal amount of RMB3,000,000,000 (the “**First Medium-Term Notes**”) by the Company in China on 5 September 2016. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise herein.

Pursuant to the relevant regulations of the National Association of Financial Market Institutional Investors, the Company is required to engage two approved credit rating agencies in China separately to assess the ongoing credit rating for the Company, the First Commercial Paper and the First Medium-Term Notes on an ongoing and regular basis and to publish the reports thereof at designated platforms. Accordingly, the Company separately engaged China Chengxin International Credit Rating Co., Ltd. (“**China Chengxin**”) and China Lianhe Credit Rating Co., Ltd. (“**China Lianhe**”) for the above purpose.

Based on an overall analysis and evaluation over the Group’s operating status and the relevant industry, each of China Chengxin and China Lianhe issued the “Ongoing Credit Rating Report of China Resources Cement Holdings Limited”. Pursuant to the two ongoing credit rating reports, both China Chengxin and China Lianhe maintained: (1) the ongoing credit rating of the Company at AAA and the stable credit rating outlook; (2) the credit rating of the First Commercial Paper at A-1; and (3) the credit rating of the First Medium-Term Notes at AAA.

The two ongoing credit rating reports mentioned above have been published on the website of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)).

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board

**CHINA RESOURCES CEMENT HOLDINGS LIMITED**

**ZHOU Longshan**

*Chairman*

Hong Kong, 22 June 2017

*As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Longshan, Mr. JI Youhong, and Mr. LAU Chung Kwok Robert; the non-executive directors of the Company are Mr. DU Wenmin, Mr. WEI Bin, Mr. CHEN Ying and Mr. WANG Yan; and the independent non-executive directors of the Company are Mr. IP Shu Kwan Stephen, Mr. SHEK Lai Him Abraham, Madam ZENG Xuemin and Mr. LAM Chi Yuen Nelson.*