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華潤水泥控股有限公司

China Resources Cement Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1313)

## INSIDE INFORMATION PROPOSED ISSUANCE OF CORPORATE BONDS IN CHINA

This announcement is made by China Resources Cement Holdings Limited (“**Company**”, and together with its subsidiaries, “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (“**Board**”) wishes to inform the shareholders of the Company and the potential investors that, in order to further broaden financing channels, to reduce financing costs and to control foreign exchange risks, the Company proposed to issue (“**Proposed Issuance**”) corporate bonds (“**Corporate Bonds**”) in an aggregate amount of not more than RMB5,000,000,000 in The People’s Republic of China (“**China**”), subject to compliance with laws, regulations, rules and the requirements of regulatory authorities in China. The Corporate Bonds will be unsecured, to be issued in one tranche or several tranches, for a term of not longer than 10 years, and will be publicly offered to qualified investors at China Securities Depository and Clearing Co., Ltd. The Company has submitted the application for the Proposed Issuance to Shanghai Stock Exchange and China Securities Regulatory Commission, and is expected to obtain the approval for the issuance of the Corporate Bonds within 2017.

Upon obtaining the abovementioned approval, the Company intends to issue the first tranche of Corporate Bonds (“**First Tranche of Corporate Bonds**”) of a principal amount of not more than RMB4,500,000,000, which may be adjusted in accordance with the Group’s financing needs at the time of issuance. The coupon rates will be determined by mutual negotiations between the Company and the lead underwriters, China Merchants Securities Co., Ltd. and CSC Financial Co., Ltd., having regard to the qualified investors’ asking prices at the time of issuance and in accordance with the relevant requirements in China. The draft offering circulars of the First Tranche of Corporate Bonds, together with the financial statements of the Company for the last three financial years ended 31 December 2016 and certain relevant application documents, have been disclosed on the website of Shanghai Stock Exchange (<http://bond.sse.com.cn/bridge/home/>).

The Company will make further announcement in respect of the detailed arrangement of the issuance of the Corporate Bonds as and when appropriate.

**As the Proposed Issuance may or may not proceed and the abovementioned information already disclosed on the website of Shanghai Stock Exchange may be amended, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**CHINA RESOURCES CEMENT HOLDINGS LIMITED**  
**ZHOU Longshan**  
*Chairman*

Hong Kong, 5 April 2017

*As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Longshan, Mr. JI Youhong, and Mr. LAU Chung Kwok Robert; the non-executive directors of the Company are Mr. DU Wenmin, Mr. WEI Bin, Mr. CHEN Ying and Mr. WANG Yan; and the independent non-executive directors of the Company are Mr. IP Shu Kwan Stephen, Mr. SHEK Lai Him Abraham, Madam ZENG Xuemin and Mr. LAM Chi Yuen Nelson.*