

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**TONIC**  
**TONIC INDUSTRIES HOLDINGS LIMITED**  
(Incorporated in the Cayman Islands with limited liability)  
(Stock code: 978)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO  
SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Tonic Industries Holdings Limited (the “Company”) dated 24 July 2009. The Board of Directors (the “Board”) would like to clarify that pursuant to the Subscription Agreement, the Subscriber will nominate one representative to the Board upon Completion instead of appointment. Appointment of director shall subject to the approval of Board.

By order of the Board  
**Tonic Industries Holdings Limited**  
Ling Siu Man, Simon  
*Chairman and Managing Director*

Hong Kong, 30 July 2009

*As at the date of this announcement, the Board comprises Mr. Ling Siu Man, Simon, Mr. Wong Ki Cheung, Ms. Li Fung Ching, Catherine and Mr. Lam Kwai Wah as Executive Directors and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai and Dr. Chung Hing Wah, Paul as Independent Non-executive Directors.*