



TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 978)

Clarification Announcement on Closure of Books

Reference are made to the announcement of final results of Tonic Industries Holdings Limited (the “Company”) dated 18 July 2008 and the announcement of the closure of register of members of the Company dated 18 July 2008.

Clarification

The board of directors of the Company (the “Board”) wishes to clarify that since 15 September 2008 is a public holiday, the unregistered holders of shares of the Company should ensure that all transfers of shares of the Company accompanied by the relevant share certificates and appropriate transfer forms must be lodged with the Company’s Share Registrar in Hong Kong, Tricor Tengis Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Hong Kong, for registration not later than 4:30 p.m. on **Friday, 12 September** 2008 in order to qualify for attending and voting at the forthcoming annual general meeting to be held on 18 September 2008. The book closure period, i.e. from Tuesday, 16 September 2008 to Thursday, 18 September 2008 (both days inclusive) remains unchanged.

On behalf of the Board

Ling Siu Man, Simon

Chairman and Managing Director

Hong Kong, 21 July 2008

As at the date of this announcement, the Board comprises 5 executive directors namely Mr Ling Siu Man, Simon, Mr Wong Ki Cheung, Ms Li Fung Ching, Catherine, Mr Au Wai Man and Mr Lam Kwai Wah and 3 independent non-executive directors namely Mr Pang Hon Chung, Mr Cheng Tsang Wai and Dr Chung Hing Wah, Paul.

* *For identification purpose only*