

**TONIC**  
**TONIC INDUSTRIES HOLDINGS LIMITED**  
(Incorporated in the Cayman Islands with limited liability)  
(Stock code: 978)

**SUSPENSION OF TRADING**

At the request of Tonic Industries Holdings Ltd (the “Company”), trading in its shares will be suspended with effect from 9:30a.m. on 14 November 2007 pending the release of an announcement relating to subscription of new shares of the Company.

By Order of the Board  
**Ling Siu Man, Simon**  
*Chairman*

Hong Kong, 13 November 2007

*As at the date of this announcement, the Board comprises Mr. Ling Siu Man, Simon, Mr. Liu Hoi Keung, Gary, Mr. Wong Ki Cheung, Ms. Li Fung Ching, Catherine, Mr. Au Wai Man and Mr. Lam Kwai Wah as Executive Directors and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai and Dr. Chung Hing Wah, Paul as Independent Non-executive Directors.*