

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2017					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Chow T	ai Fook Jewellery Grory 2018	oup Limited		
I. Movements in Authorised Sl	nare Capi	tal			
1. Ordinary Shares					
(1) Stock code : 01929	Descri	ption:	Chow T	ai Fook	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding m	onth	50,000,000,000	1.00	50,000,000,000.00	
(ncrease/(decrease)		Nil		Nil	
Balance at close of the month		50,000,000,000	1.00	50,000,000,000.00	
(2) Stock code : N/A	Descri	ption:	N	'A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
(ncrease/(decrease)					
Balance at close of the month					

Stock code :	N/A	_Description	on:	N/A		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pred	ceding m	onth _				
Increase/(decrease)		_				
Balance at close of the	month	_				
3. Other Classes of Sha	nres					
	nres N/A	_Descripti	on :	N/A	Λ	
			on :  No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)	
	N/A	_	No. of other	Par value (State	Authorised share capital	
Stock code :	N/A	_	No. of other	Par value (State	Authorised share capital	

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at the close of the preceding month	10,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	10,000,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Share Option	Schemes of the	issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		1120 ( 01110111 0011	ing une interior			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
	Granteu	Exercised	Cancened	Lapseu		
1. Share Option Scheme						
(17/11/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			·	nce shares)	N/A	
			`	Other class)	N/A	
Total funds raised dur		from exercise o	of	NI/A		
options (State currenc	y)			N/A		

Warrants to Issue Shares of the Is	suer which are t	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	N/A	N/A		N/A	N/A	N/A	N/A
( / / )				_ ,,			
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	· )					
2.	_						
	<del>-</del>						
( / / )							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)	( )						
(dd/mm/yyyy)	( / /	)					
<u></u>	_						
	<del>-</del> - <del></del>				· -		
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	( / /	)					
4.	_						
	_						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	, )					
			Total D	(O1:	norm chorac)	N/A	
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<del>_</del>					
	<u> </u>	37/4	37/4	27/4	27/4	27/4
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( // / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / )  shares (Note 1)		
2. N/A ( / / )		
3. N/A		
Total D. (Ordinary shares)  (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					11//11	11//11
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/A	NT/A
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	Jo.			
		(Note 1)	ne			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuab (Note 1)	ile ———			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary	shares	) N/A	
		(	Preference (Other	shares	) <u>N/A</u>	
			(Othe	Class	)	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	o E):	(1	1	N/A
				(2	2)1	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):		1	N/A
	otal increase / (decrease) in other classes of shares du					N/A
(T	These figures should be the same as the relevant figur	es under II above ("Mov	vements in I	ssued	Share Capital	").)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.