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China Soft Power Technology Holdings Limited

中國軟實力科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

COMPLETION OF ACQUISITION OF THE TARGET COMPANY

Reference is made to the announcement (the “**Announcement**”) of China Soft Power Technology Holdings Limited (the “**Company**”) dated 7 September 2017 in relation to, among other things, the proposed acquisition of Goodview Assets Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

COMPLETION OF THE PROPOSED ACQUISITION

The Board is pleased to announce that all the Conditions Precedent had been fulfilled and the Completion took place on 13 September 2017. An aggregate of 1,000,000,000 Consideration Shares were allotted and issued under the General Mandate to the Vendor at a price of HK\$0.102 per Consideration Share in accordance with the terms of the Agreement.

EFFECT ON SHAREHOLDING STRUCTURE

The shareholding structures of the Company (i) immediately before the Completion and (ii) as at the date of this announcement following the Completion are as follows:

Shareholders	(i) Immediately before the Completion		(ii) As at the date of this announcement following the Completion	
	No. of Shares	Approximate %	No. of Shares	Approximate %
Wei Zhenyu	2,150,000,000	18.35	2,150,000,000	16.91
Chen Xiangru	1,853,992,000	15.82	1,853,992,000	14.58
Future World Financial Holdings Limited and its subsidiaries	1,470,621,316	12.55	1,470,621,316	11.56
Vendor	0	0.00	1,000,000,000	7.86
Other Shareholders	6,242,037,145	53.27	6,242,037,145	49.09
Total (Note)	<u>11,716,650,461</u>	<u>100.00</u>	<u>12,716,650,461</u>	<u>100.00</u>

Note: Please note that the percentages may not add up to 100% due to rounding.

By order of the Board
China Soft Power Technology Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 13 September 2017

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Chen Xiaodong (*Chairman*)

Mr. Yu Qingrui

Ms. Lam Hay Yin

Independent Non-executive Directors:

Mr. Kwok Chi Kwong

Mr. Chen Youchun

Mr. Mai Qijian