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CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED

中國金融國際投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 721)

**MEMORANDUM OF AGREEMENT
IN RELATION TO THE POSSIBLE ACQUISITION**

This announcement is voluntarily made by China Financial International Investments Limited (the “**Company**”).

The board (“**Board**”) of directors of the Company is pleased to announce that on 14 February 2018 (after trading hours of The Stock Exchange of Hong Kong Limited), Best Joy Asia Investment Limited, a wholly-owned subsidiary of the Company (the “**Purchaser**”), entered into a memorandum of agreement (“**MOA**”) with the vendor (the “**Vendor**”), pursuant to which the Vendor intends to sell, and the Purchaser intends to acquire the certain equity interest (the “**Sale Interest**”) in a company which, together with its subsidiaries (the “**Target Group**”), is engaged in transportation and logistics sector (the “**Possible Acquisition**”).

As at the date of the MOA, the Vendor is the legal and beneficial owner of the Sale Interest, each of which and its ultimate beneficial owner(s) is an independent third party not connected to the Company and its connected persons.

The Purchaser will commence the due diligence of the Target Group as soon as practicable after the execution of the MOA.

Other than the provisions relating to confidentiality and non-disclosure, assignment, counterparts, governing law and contract of third parties rights, the MOA is non-legally binding in respect of the Possible Acquisition.

As the MOA is not legally binding, the terms of the MOA are subject to negotiation between the parties and the Possible Acquisition may or may not materialise. If the Possible Acquisition materialises, it will constitute a notifiable transaction of the Company pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”). The Company will comply with the relevant requirements of the Listing Rules when the formal agreement is entered into.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Financial International Investments Limited
Du Lin Dong
Chairman and Chief Executive Officer

Hong Kong, 14 February 2018

As at the date of this announcement, the executive Directors are Mr. Du Lin Dong and Mr. Pong Po Lam, the non-executive Director is Mr. Ding Xiaobin and the independent non-executive Directors are Dr. Cheung Wai Bun Charles, JP, Mr. Zeng Xianggao and Mr. Li Cailin.