

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended  
(dd/mm/yyyy) :**

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Development Bank International Investment Limited

Date Submitted 4 September 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01062 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>12,000,000,000</u>  | <u>\$0.01</u>                 | <u>\$120,000,000.00</u>                      |
| Increase/(decrease)                 | <u>N/A</u>             |                               | <u>N/A</u>                                   |
| Balance at close of the month       | <u>12,000,000,000</u>  | <u>\$0.01</u>                 | <u>\$120,000,000.00</u>                      |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |
| Increase/(decrease)                 | <u>N/A</u>             |                               | <u>N/A</u>                                   |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |

## 2. Preference Shares

|                                     |            |                          |                            |   |
|-------------------------------------|------------|--------------------------|----------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :            | <u>N/A</u>                 |   |
|                                     |            | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                 | <u>N/A</u>                                |
| Increase/(decrease)                 | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                 | <u>N/A</u>                                |
| Balance at close of the month       | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                 | <u>N/A</u>                                |

## 3. Other Classes of Shares

|                                     |            |                                |                            |   |
|-------------------------------------|------------|--------------------------------|----------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :                  | <u>N/A</u>                 |   |
|                                     |            | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u>                     | <u>N/A</u>                 | <u>N/A</u>                                |
| Increase/(decrease)                 | <u>N/A</u> | <u>N/A</u>                     | <u>N/A</u>                 | <u>N/A</u>                                |
| Balance at close of the month       | <u>N/A</u> | <u>N/A</u>                     | <u>N/A</u>                 | <u>N/A</u>                                |

Total authorised share capital at the end of the month (State currency) : **HK\$120,000,000.00**  
\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2)        | No of preference<br>shares | No. of other<br>classes of shares |
|---------------------------------------|-------------------------------|------------|----------------------------|-----------------------------------|
| Balance at close of preceding month   | <u>2,902,215,360</u>          | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |
| Increase/ (decrease) during the month | <u>0</u>                      | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |
| Balance at close of the month         | <u>2,902,215,360</u>          | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| 1. Share Option Scheme adopted (07/02/2005) Ordinary shares (Note 1)                                     | 0                         | 0         | 0                          | 0          | 0  | 0   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |                           |           |                            |            |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) |            | <u>N/A</u>   |   |
|  |                           |           | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>N/A</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |   |
| 2.   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |   |
| 3.   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |   |
| 4.   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |   |
| Total B.   |                                 |  |                                  |   | (Ordinary shares)   | N/A   |
|  |                                 |  |                                  |   | (Preference shares)   | N/A   |
|  |                                 |  |                                  |   | (Other class)   | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2.<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3.<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                |            | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|-----------------|------------|----------------|------------|--|---|------------|
| 1. Rights issue | At price : | State currency | <u>N/A</u> | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 2. Open offer   | At price : | State currency | <u>N/A</u> | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 3. Placing      | At price : | State currency | <u>N/A</u> | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 4. Bonus issue  |            |                |            | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |

| Type of Issue |                      |            |                           | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|----------------------|------------|---------------------------|---|---|------------|
| 5.            | Scrip dividend       | At price : | State currency <u>N/A</u> | Class of shares issuable (Note 1)<br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)             | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of shares |            |                           | Class of shares repurchased (Note 1)<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of shares |            |                           | Class of shares redeemed (Note 1)<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)      | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration issue  | At price : | State currency <u>N/A</u> | Class of shares issuable (Note 1)<br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)             | <u>N/A</u>  | <u>N/A</u> |



| Type of Issue  |            |                |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------|----------------|--|--|---|
| 9. Capital reorganisation  |            |                | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 10. Other (Please specify)   | At price : | State currency | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |            |                |  | N/A  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

N/A

---

---

---

---

---

---

---

---

---

---

Submitted by: YU Chi Kit

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*