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China Development Bank International Investment Limited

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

NET ASSET VALUE

As at 31 March 2017, the unaudited consolidated net asset value per share of the Company was approximately:

HK\$0.4496

Such net asset value per share is based on 2,902,215,360 shares of the Company in issue and in arriving at the consolidated net asset value, the Company's interest in associates is stated at cost less provision for permanent diminution in value where appropriate.

By Order of the Board

China Development Bank International Investment Limited

BAI Zhe

Chairman

Hong Kong, 12 April 2017

As at the date of this announcement, the Board is comprised of Mr BAI Zhe, Mr YUAN Chun and Mr ZHANG Jielong as Executive Directors; and Mr WANG Xiangfei, Mr SIN Yui Man and Mr FAN Ren Da, Anthony as Independent Non-executive Directors.