

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mi | m/yyyy) | : 31/03/2017 | | |
|-------------------------------|------------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges a | nd Clea | ring Limited | | |
| | | | | |
| Name of Issuer | Beijing E | Enterprises Enviro | nment Group | Limited |
| Date Submitted 3 | 3/4/2017 | 7 | | |
| I. Movements in Authorised S | hare Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>00154</u> | Descrip | otion : <u>BE ENV</u> | IRONMENT | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | N/A | <u>N/A</u> | N/A |
| Increase/(decrease) | - | N/A | | N/A |
| Balance at close of the month | l <u>.</u> | N/A | N/A | N/A |
| (2) Stock code : N/A | Descrip | otion : | N/A | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | N/A | <u>N/A</u> | N/A |
| Increase/(decrease) | - | N/A | | N/A |
| Balance at close of the month | l <u>.</u> | N/A | N/A | N/A |

| 2. Preference Shares | | | |
|---------------------------------------|--------------------------------|----------------------------------|--|
| Stock code : N/A Descript | ion: <u>N/A</u> | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | N/A | N/A | N/A |
| Increase/(decrease) | N/A | _ | N/A |
| Balance at close of the month _ | N/A | - , | N/A |
| 3. Other Classes of Shares | | | |
| Charle and a N/A December | | N1/A | |
| Stock code : N/A Descript | ion : | N/A | <u>\</u> |
| Slock code : <u>N/A</u> Descript | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _ | No. of other classes of | Par value (State | Authorised share capital |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) N/A |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other | | |
|--|---------------|-------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 1,500,360,150 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | | |
| Balance at close of the month | 1,500,360,150 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$1.25 Meeting approved (31/05/2011) Ordinary shares 38,520,000 - -(Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) --(Other class) Total funds raised during the month from exercise of options (State currency)

| _V | Varrants to Issue Shares of the | <u>e Issuer whi</u> ch | n are to be Listed | <u></u> | | | |
|-----|---|---------------------------------|--|----------------------------------|---|---|---|
| | escription of warrants Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| \ | 1. | | | | | | |
| - | | | | | | | |
| - | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ / |) | | | | |
| 1 2 | 2. | | | | | | |
| - | | _ | | | | | |
| - | | | | | | | <u> </u> |
| | (/ /) | | | | | | |
| | Stock code (if listed) Class of shares | $\overline{}$ | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | \ | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ / | / | | | | |
| . | (dd/11111/yyyy) 3. | (/ / | | | | | |
| - | <u>5.</u> | | | | | | |
| - | | | | | | | |
| - | (/ /) | | | $\overline{}$ | | | <u> </u> |
| | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| | · | | | | | | |
| | Subscription price EGM approval date | | | . \ | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ / |) | | | | |
| 1 | 4. | | | | | | |
| - | | | | | | | |
| - | | | | | | | <u> </u> |
| | (/ /) Stock code (if listed) | | | | | \ | |
| | Stock code (if listed) Class of shares | | | | | | |
| | : | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ / |) | | | ` | |
| | (dd/11111/yyyy) | (/ / | , | | | | |
| | | | Total | ` | nary shares) | | _ |
| | | | | | nce shares) | | _ |
| | | | | (0 | Other class) | | _ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer which may be issued during the issued pursuant Amount at month thereto as at Currency of close of Converted Amount at pursuant close of the amount preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Bond (issued on 24 April 2014) HK\$ 90,400,000 0 90,400,000 0 80,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.13 EGM approval date (if applicable) (dd/mm/yyyy)) (11/1/2013) 2. Convertible Bond (issued on 29 December 2014) 700,600,000 HK\$ 700,600,000 620.000.000 0 0 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.13 EGM approval date (if applicable) (dd/mm/yyyy)) (11/1/2013) 3. Convertible Bond (issued on 31 October 2016) HK\$ 2,202,300,000 0 2,202,300,000 0 1,948,938,053 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.13 EGM approval date (if applicable) (dd/mm/yyyy) (18/7/2016) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Total D.

| Oth | ner Movements in | Issued SI | nare Capital | | | | | N. C | |
|-----|------------------|---------------|----------------|---|---|-----|---|--|--|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/y)xy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | \ | | | - |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |

| | Type of Issue | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------|--------------------|---|---|---|---|----|--|--|
| | \ | | | Class of shares issuable (Note 1) | _ | | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | _ | | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | _ | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | \ | \ | | | |
| | | | | Class of shares issuable (Note 1) | _ | | | _\ | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| | Class of shares issuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | |
| | Class of shares issuable (Note 1) | | |
| 10. Other At State (Please specify) price : currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | _ |
| | Total E. (Ordinary shares | | |
| | (Preference shares (Other class | s) | - |
| | | | |
| | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (| (1) | |
|--|------------|---------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to | o E): | |
| (These figures should be the same as the relevant figures under II above ("Movements Capital").) | s in Issue | d Share |

| Remarks (if any): | |
|--|--|
| | |
| | |
| | |
| | |
| | |
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| | |
| | |
| Submitted by: Wong Kwok Wai Robin | |
| Title: Secretary | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.