

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mi	m/yyyy)	: <u>31/08/2016</u>		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
Name of Issuer	Beijing E	Enterprises Enviro	nment Group	Limited
Date Submitted 2	2/9/2016	3		
I. Movements in Authorised S	hare Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>00154</u>	Descrip	otion : <u>BE ENV</u>	IRONMENT	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month	١ .	N/A	N/A	N/A
(2) Stock code : N/A	Descrip	otion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month	l <u>.</u>	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descript	ion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	- ,	N/A
3. Other Classes of Shares			
Charles and a N/A December		N1/A	
Stock code : N/A Descript	ion :	N/A	<u>\</u>
Slock code : <u>N/A</u> Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	No. of other classes of	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency) N/A

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,500,360,150	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,500,360,150	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$1.25 Meeting approved (31/05/2011) Ordinary shares 38,520,000 - -(Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) --(Other class) Total funds raised during the month from exercise of options (State currency)

_V	Varrants to Issue Shares of the	<u>e Issuer whi</u> ch	n are to be Listed	<u></u>			
	escription of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	1.						
-							
-	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / /	)				
1 2	2.						
-		_					
-							<u> </u>
	( / / )						
	Stock code (if listed) Class of shares	$\overline{}$					
	issuable (Note 1)						
	Subscription price		\				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / /	/				
.	(dd/11111/yyyy) 3.	( / /					
-	<u>5.</u>						
-							
-	( / / )			$\overline{}$			<u> </u>
	Stock code (if listed)						
	Class of shares						
	·						
	Subscription price EGM approval date			. \			
	(if applicable)						
	(dd/mm/yyyy)	( / /	)				
1	4.						
-							
-							<u> </u>
	( / / ) Stock code (if listed)					\	
	Stock code (if listed) Class of shares						
	:						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / /	)			`	
	(dd/11111/yyyy)	( / /	,				
			Total	`	nary shares)		_
					nce shares)		_
				(0	Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Amount at month thereto as at Currency of close of Converted Amount at pursuant close of the amount preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Bond (issued on 24 April 2014) 90,400,000 0 90,400,000 0 HK\$ 80,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.13 EGM approval date (if applicable) (dd/mm/yyyy)) (11/1/2013) 2. Convertible Bond (issued on 29 December 2014) HK\$ 700,600,000 \_\_\_\_0 700,600,000 0 620.000.000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.13 EGM approval date (if applicable) (dd/mm/yyyy)) (11/1/2013) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) \_\_\_\_\_0 (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		the month
1.	Pursuant to the sale and purchase agreement dated 31		
	March 2016 entered into by the Company and Beijing		
	Enterprises Holdings Limited ("BEHL"), among other things,		
	the Company conditionally agreed to issue and BEHL		
	conditionally agreed to purchase convertible bonds with an		
	aggregate principal amount of HK\$2,202,300,000 and an		
	initial conversion price of HK\$1.13 per share. Details may		
	refer to the Company's circular dated 24 June 2016.		
	( 18 / 07 / 2016 )		
	shares (Note 1)	0	1,948,938,053
2.			
	( / / )		
	shares (Note 1)		
3.			
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	0	
	(Preference shares)		
	(Other class)		

Oth	ner Movements in	Issued SI	nare Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yxyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_\		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
						\	\			
				Class of shares issuable (Note 1)	_			_\		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  (dd/mm/yyyy)  FGM approval date: ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Total E. (Ordinary shares)  (Preference shares)  (Other class)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
Class of shares issuable (Note 1)  9. Capital reorganisation  EGM approval date: (// / )  Class of shares issuable (Note 1)  Class of shares (dd/mm/yyyy)  Class of shares issuable (Note 1)  10. Other At State (Please specify) price: currency  Class of shares issuable (Note 1)  Issue and allotment date: (// / )  Class of shares issuable (Note 1)  Total E. (Ordinary shares) (Preference shares)	Type of Issue			at close of the
Class of shares  10. Other At State (Please specify) price: currency   State (dd/mm/yyyy)      Class of shares issuable (Note 1)      Issue and allotment date: (dd/mm/yyyy)      EGM approval date: (/ / / )    Issue and allotment (/ / / )   Class of shares issuable (Note 1)      Issue and allotment (/ / / )   Issue and allotment date: (dd/mm/yyyy)      EGM approval date: (/ / / )   EGM approval date: (/	Type or issue			
EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  10. Other At State (Please specify) price: currency		10000 and anothern		
issuable (Note 1)  10. Other At State (Please specify) price: currency   Issue and allotment date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)    Total E. (Ordinary shares) (Preference shares)	100/gamoatton	ECIVI approvar dato.		
issuable (Note 1)  10. Other At State (Please specify) price: currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				_
(Please specify) price : currency Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				
(dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				
(Preference shares)		LOW approval dato.		_
		(Preference shares	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):	
Submitted by:	Wong Kwok Wai Robin
Title:	Secretary
(Director, Sec	cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.