

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2016

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Beijing Development (HK) Limited Date Submitted 1/6/2016							
I. Movements in Authorised Share	e Capital						
1. Ordinary Shares							
(1) Stock code : <u>00154</u> Des	cription: BEIJING	DEV (HK)					
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding mor	nth N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				
(2) Stock code : N/A Des	cription:	N/A	4				
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding mor	nth <u>N/A</u>	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares			
Stock code : N/A Descript	ion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the er	ad of the mounth	(0)-1-	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,500,360,150	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,500,360,150	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$1.25 Meeting approved (31/05/2011) Ordinary shares 38,520,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) --(Other class) Total funds raised during the month from exercise of options (State currency)

_V	Varrants to Issue Shares of the	<u>e Issuer</u> which	n are to be Listed	<u></u>			
	escription of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u>(</u> .						
-							
-	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
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	(/ /)						
	Stock code (if listed) Class of shares	$\overline{}$					
	issuable (Note 1)						
	Subscription price		\				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /	/				
	3.	(/ /					
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	Stock code (if listed)						
	Class of shares						
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	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
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	Stock code (if listed) Class of shares						
	innumble (Nate 4)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)			`	
	(dd/11111/yyyy)	(/ /	,				
			Total	`	nary shares)		_ \
					nce shares)		_
				(0	Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Amount at month thereto as at Currency of close of Converted Amount at pursuant close of the amount preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Bond (issued on 24 April 2014) 90,400,000 0 90,400,000 0 HK\$ 80,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.13 EGM approval date (if applicable) (dd/mm/yyyy)) (11/1/2013) 2. Convertible Bond (issued on 29 December 2014) HK\$ 700,600,000 ____0 700,600,000 0 620.000.000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.13 EGM approval date (if applicable) (dd/mm/yyyy)) (11/1/2013) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) _____0 (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schomes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issued during the month pursuant thereto 1. On 15 September 2011, 25 October 2011, 29 March 2012 and 12 December 2012, the Company, Idata Finance Trading Limited (the "Subscriber") and Beijing Enterprises Holdings Limited (as guarantor) entered into a subscription agreement, a supplemental agreement, and two further supplemental agreements, respectively, pursuant to which, among other things, the Company conditionally agreed to issue and the Subscriber conditionally agreed to issue and the Subscriber conditionally agreed to purchase standby convertible bonds with an aggregate principal amount of HK\$1.13 per share. As at the close of the month, the Company has outstanding standby convertible bonds with an aggregate principal amount of HK\$2,186,550,000 not yet issued. Details may refer to the Company's circular dated 21 December 2012 and announcements dated 25 April 2014 and 29 December 2014. (1//) shares (Note 1) 1. (1//) shares (Note 1) Total D. (Ordinary shares) (Other class)	Options (other than under Share Option Schemes)		_
if applicable, and class of shares issuable: 1. On 15 September 2011, 125 October 2011, 29 March 2012 and 12 December 2012, the Company, Idata Finance Trading Limited (the "Subscriber") and Beijing Enterprises Holdings Limited (as guarantor) entered into a subscription agreement, a supplemental agreement, and two further supplemental agreements, respectively, pursuant to which, among other things, the Company conditionally agreed to issue and the Subscriber conditionally agreed to purchase standby convertible bonds with an aggregate principal amount of HK\$3,000,150,000 and an initial conversion price of HK\$1.13 per share. As at the close of the month, the Company has outstanding standby convertible bonds with an aggregate principal amount of HK\$2,186,550,000 not yet Issued. Details may refer to the Company's circular dated 21 December 2012 and announcements dated 25 April 2014 and 29 December 2014. (11/1/2013) shares (Note 1) 0 1,935,000,000 (/ /) shares (Note 1) Total D. (Ordinary shares) 0 (Preference shares)		during the month	issuer which may be issued pursuant thereto as at close of
and 12 December 2012, the Company, Idata Finance Trading Limited (the "Subscriber") and Beijing Enterprises Holdings Limited (as guarantor) entered into a subscription agreement, a supplemental agreement, and two further supplemental agreements, respectively, pursuant to which, among other things, the Company conditionally agreed to issue and the Subscriber conditionally agreed to purchase standby convertible bonds with an aggregate principal amount of HK\$3,000,150,000 and an initial conversion price of HK\$1.13 per share. As at the close of the month, the Company has outstanding standby convertible bonds with an aggregate principal amount of HK\$2,186,550,000 not yet Issued. Details may refer to the Company's circular dated 21 December 2012 and announcements dated 25 April 2014 and 29 December 2014. (11/1/2013) shares (Note 1) 0 1,935,000,000 2 . (//) shares (Note 1) Total D. (Ordinary shares) (Preference shares)			the month
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supplemental agreements, respectively, pursuant to which, among other things, the Company conditionally agreed to issue and the Subscriber conditionally agreed to purchase standby convertible bonds with an aggregate principal amount of HK\$3,000,150,000 and an initial conversion price of HK\$1.13 per share. As at the close of the month, the Company has outstanding standby convertible bonds with an aggregate principal amount of HK\$2,186,550,000 not yet Issued. Details may refer to the Company's circular dated 21 December 2012 and announcements dated 25 April 2014 and 29 December 2014. (11 / 1 / 2013) shares (Note 1) 0 1,935,000,000 2	Holdings Limited (as guarantor) entered into a subscription		
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and 29 December 2014. (11 / 1 / 2013) shares (Note 1) 0 1,935,000,000 2 . (/ /) shares (Note 1) 3 . (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	yet Issued. Details may refer to the Company's circular dated		
(11 / 1 / 2013)	21 December 2012 and announcements dated 25 April 2014		
Shares (Note 1)	and 29 December 2014.		
2	(11/1/2013)		
(/ /) shares (Note 1) (/ /) shares (Note 1) (/ /) shares (Note 1) Total D. (Ordinary shares) 0 (Preference shares)	shares (Note 1)	0	1,935,000,000
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Total D. (Ordinary shares) 0 (Preference shares)			
Total D. (Ordinary shares) 0 (Preference shares)	shares (Note 1)		
(Preference shares)			
	Total D. (Ordinary shares)	0	
(Other class)	(Preference shares)		
	(Other class)		

Oth	ner Movements in	Issued Sh	nare Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yxyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_\		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy))	/	/)		
						\	\			
				Class of shares issuable (Note 1)	_			_\		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue	No. of new shares of new issuer issued shares of during the issuer month which pursuant may be thereto issued pursuant thereto as at close of the month
9. Capital Issu date reorganisation EGM	s of shares able (Note 1) e and allotment (/ /) : (dd/mm/yyyy) / approval date: (/ /) mm/yyyy)
10. Other At State (Please specify) price : currency lssu date	s of shares able (Note 1) e and allotment (/ /) : (dd/mm/yyyy) If approval date: (/ /) mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): ((1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Issued	d Share

Remarks (if any):	
Submitted by:	Wong Kwok Wai Robin
Title:	Secretary
(Director, Sec	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.