

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beijing Development (HK) Limited
Date Submitted	2 March 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>00154</u> Description : <u>BEIJING DEV (HK)</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A N/A		N/A			
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,496,060,150	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,496,060,150	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.25						
Meeting approved						
(31/05/2011)						
Ordinary shares	0	0	0	0	0	42,820,000
(Note 1)	0	0	0	0	0	42,020,000
(note 1)						
2						
2						
(/ /)						
shares						
(Note 1)						
3						
shares						
(Note 1)						
		To	otal A. (Ordin			
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	from exercise o	of			
options (State currenc						
· ·	-					

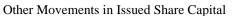
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
<u> </u>					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

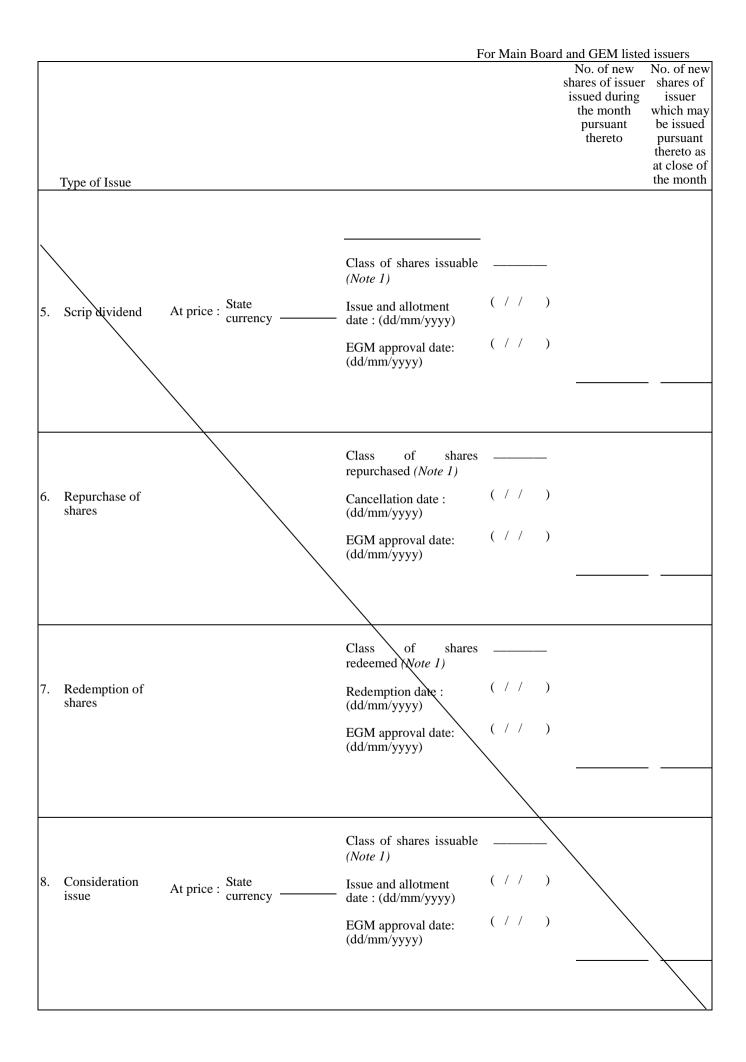
Convertibles (i.e. Convertible int	to Shares of the I	ssuer which are to	be Listed)			u 1550015
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond (issued on 24 April 2014)	_					
	_					
	HK\$	90,400,000	0	90,400,000	0	80,000,000
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary shares	S				
Subscription price	HK\$1.13					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(11/1/2013))				
2. Convertible Bond		·				
(issued on 29 December 2014)	_					
	-					
Stock code (if listed)	HK\$	700,600,000	0	700,600,000	0	620,000,000
Class of shares						
issuable (Note 1)	Ordinary shares	S				
Subscription price	HK\$1.13					
(if applicable)						
(dd/mm/yyyy))	(11/1/2013))				
3.	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	_					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	0	
			(Prefere	ence shares)		<u>.</u>
			(<u></u>		

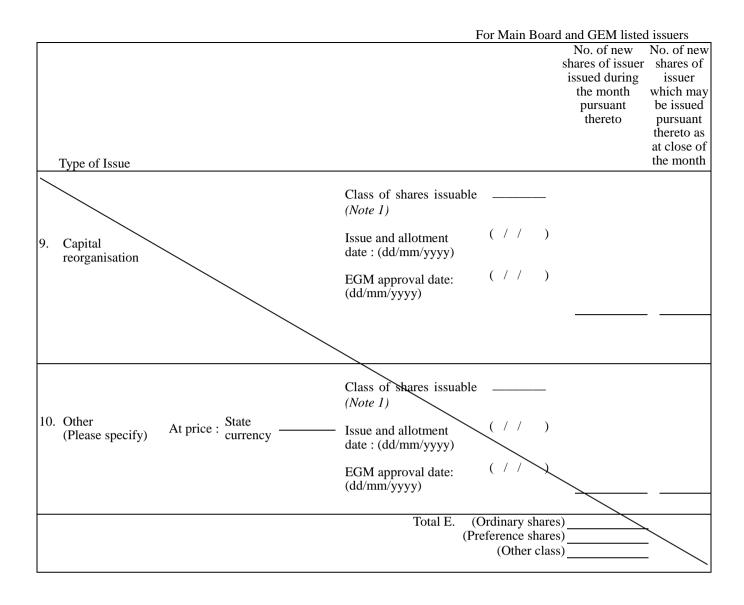
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 15 September 2011, 25 October 2011, 29 March 2012 and		
12 December 2012, the Company, Idata Finance Trading Limited		
(the "Subscriber") and Beijing Enterprises Holdings Limited (as		
guarantor) entered into a subscription agreement, a		
supplemental agreement, and two further supplemental agreements,	-	
respectively, pursuant to which, among other things,		
the Company conditionally agreed to issue and the Subscriber		
conditionally agreed to purchase standby convertible bonds with		
an aggregate principal amount of HK\$3,000,150,000 and an		
initial conversion price of HK\$1.13 per share. As at the close of the		
month, the Company has outstanding standby convertible bonds		
with an aggregate principal amount of HK\$2,186,550,000 not yet		
Issued. Details may refer to the Company's circular dated		
21 December 2012 and announcements dated 25 April 2014 and		
29 December 2014.		
(11/1/2013)		
shares (Note 1)	0	1,935,000,000
2	_	
	-	
	-	
(/ / _)	_	
shares (Note 1)		
3	-	
	-	
	-	
(/ / _)	-	
shares (Note 1)		
	4	
Total D. (Ordinary shares)	0	
(Preference shares)		
(Other class)		



	ner Movements in Iss Type of Issue	sued Share Capital			sh	No. of new ares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rightsissue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allothent date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.