



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Beijing Development (HK) Limited

Date Submitted 3 October 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|---|---------------------------|--|--|
| (1) Stock code : <u>00154</u> Description : <u>BEIJING DEV (HK)</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

2. Preference Shares

| | | | |
|-------------------------------------|-----------------------------|--|--|
| Stock code : | <u> N/A </u> | Description : | <u> N/A </u> |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> |
| Increase/(decrease) | <u> N/A </u> | | <u> N/A </u> |
| Balance at close of the month | <u> N/A </u> | | <u> N/A </u> |

3. Other Classes of Shares

| | | | |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : | <u> N/A </u> | Description : | <u> N/A </u> |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> |
| Increase/(decrease) | <u> N/A </u> | | <u> N/A </u> |
| Balance at close of the month | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> |

Total authorised share capital at the end of the month (*State
currency*) :

 N/A

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>1,493,260,150</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>2,800,000</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>1,496,060,150</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------------|----------------------------|-----------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price <u>HK\$1.25</u> | | | | | | |
| <u>Meeting approved</u> <u>(31/05/2011)</u> | | | | | | |
| Ordinary shares | <u>0</u> | <u>2,800,000</u> | <u>0</u> | <u>0</u> | <u>0</u> | <u>42,820,000</u> |
| (Note 1) | | | | | | |
| 2. - - | | | | | | |
| (/ /) | | | | | | |
| shares | <u>--</u> | <u>--</u> | <u>--</u> | <u>--</u> | <u>--</u> | <u>--</u> |
| (Note 1) | | | | | | |
| 3. - - | | | | | | |
| (/ /) | | | | | | |
| shares | <u>--</u> | <u>--</u> | <u>--</u> | <u>--</u> | <u>--</u> | <u>--</u> |
| (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | <u>2,800,000</u> | |
| | | | (Preference shares) | | <u>--</u> | |
| | | | (Other class) | | <u>--</u> | |
| Total funds raised during the month from exercise of options (State currency) | | | | | <u>HK\$ 3,500,000.00</u> | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ | (/ /) | | | | |
| 2. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ | (/ /) | | | | |
| 3. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ | (/ /) | | | | |
| 4. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ | (/ /) | | | | |
| Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Bond (issued on 24 April 2014) | HK\$ | 90,400,000 | 0 | 90,400,000 | 0 | 80,000,000 |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary shares | | | | | |
| Subscription price | HK\$1.13 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (11 / 1 / 2013) | | | | | |
| 2. | HK\$ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) | 0 | |
| | | | | (Preference shares) | | |
| | | | | (Other class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| <p>1. On 15 September 2011, 25 October 2011, 29 March 2012 and 12 December 2012, the Company, Beijing Enterprises Holdings Limited (as guarantor) and Idata Finance Trading Limited (the "Subscriber") entered into a subscription agreement, a supplemental agreement, and two further supplemental agreements (collectively the "Subscription Agreements"), respectively, pursuant to which, among other things, (i) 177,000,000 new shares at HK\$1.13 per new share and convertible bonds with an aggregate principal amount of HK\$300,580,000 and an initial conversion price of HK\$1.13 per share were issued to the Subscriber on 28 February 2013; (ii) the Company conditionally agreed to issue and the Subscriber conditionally agreed to purchase standby convertible bonds with an aggregate principal amount of HK\$3,000,150,000 and an initial conversion price of HK\$1.13 per share. On 25 April 2014, the Company received conversion notices from the Subscriber in respect of exercise the conversion rights attaching to the Standby Bonds in an aggregate principal amount of HK\$22,600,000. Accordingly, the Company has allotted and issued an aggregate of 20,000,000 Shares (the "Conversion Shares") to the Subscriber at the conversion price of HK\$ 1.13 per Conversion Share on 25 April 2014. Details please refer to the Company's circulars dated 21 December 2012 and 27 March 2014 and announcement dated 25 April 2014.</p> <p style="text-align: right;">(11 / 1 / 2013) shares (Note 1)</p> | 0 | 2,555,000,000 |
| <p>2.</p> <p style="text-align: right;">(/ /) shares (Note 1)</p> | | |
| <p>3.</p> <p style="text-align: right;">(/ /) shares (Note 1)</p> | | |
| <p style="text-align: right;">Total D. (Ordinary shares)</p> | 0 | |
| <p style="text-align: right;">(Preference shares)</p> | | |
| <p style="text-align: right;">(Other class)</p> | | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------|-------|---|--|---|
| Type of Issue | | | | | |
| 5. Scrip dividend | At price : State currency | _____ | Class of shares issuable (Note 1) | _____ | |
| | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | _____ | _____ |
| 6. Repurchase of shares | | | Class of shares repurchased (Note 1) | _____ | |
| | | | Cancellation date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 7. Redemption of shares | | | Class of shares redeemed (Note 1) | _____ | |
| | | | Redemption date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 8. Consideration issue | At price : State currency | _____ | Class of shares issuable (Note 1) | _____ | |
| | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | _____ | _____ |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|---|
| 9. Capital reorganisation | Class of shares issuable _____ (Note 1) | | |
| | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable _____ (Note 1) | | |
| | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | Total E. (Ordinary shares) _____ | _____ |
| | | (Preference shares) _____ | _____ |
| | | (Other class) _____ | _____ |

| | | |
|---|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 2,800,000 |
| | (2) | -- |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | -- |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | -- |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

Submitted by: Wong Kwok Wai Robin

Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*