

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beijing Development (HK) Limited
Date Submitted	3 June 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>00154</u> Description : <u>BEIJING DEV (HK)</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	<u> </u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,488,960,150	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	2,000,000	N/A	N/A	N/A
Balance at close of the month	1,490,960,150	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the 1	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	a 1	.	a 11 1	. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.25						
Meeting approved						
(31/05/2011)						
Ordinary shares	0	2,000,000	0	0	2,000,000	47,920,000
(Note 1)						
2						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	-		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	from exercise of	f			
options (State currenc				\$2,500,000.00	0	
	-					

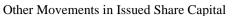
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)				\backslash	
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

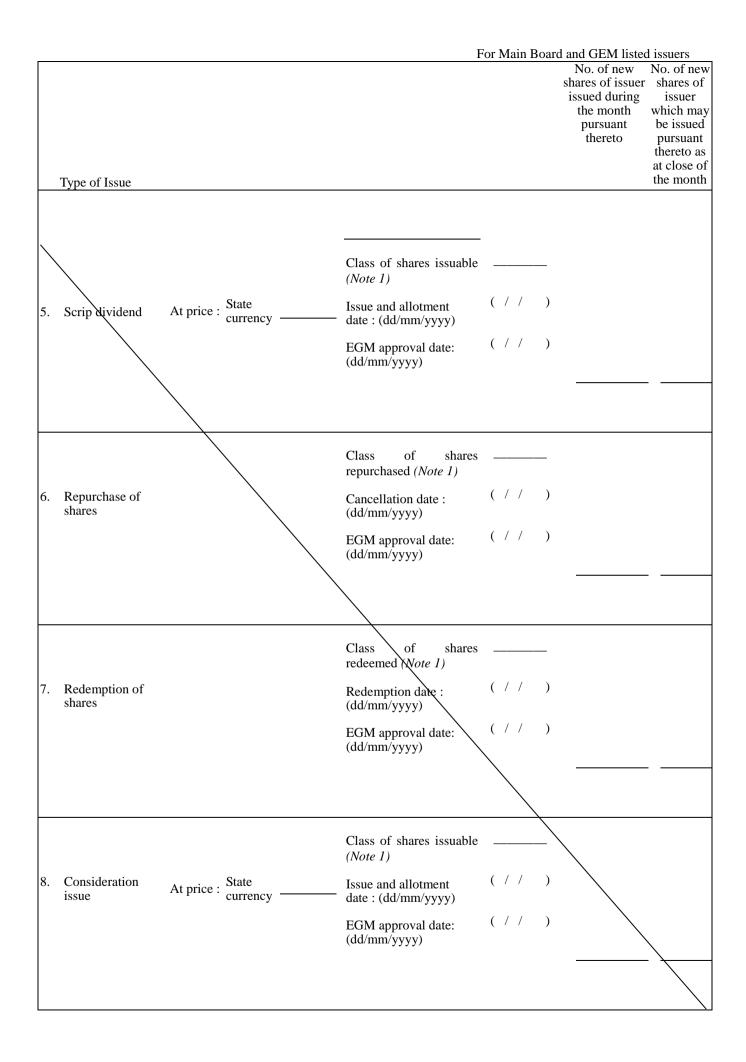
Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)	or Main Dourd		d 1550015
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond (issued on 24 April 2014)						
Stock code (if listed)	HK\$	90,400,000	0	90,400,000	0	80,000,000
Class of shares issuable (<i>Note 1</i>)	Ordinary shares	3				
Subscription price	HK\$1.13					
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	(11/1/2013))				
	HK\$					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
<u>3.</u>						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)	<u> </u>	<u> </u>				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary charge)	0	
			(Prefere	hary shares)		
			()	Other class)		

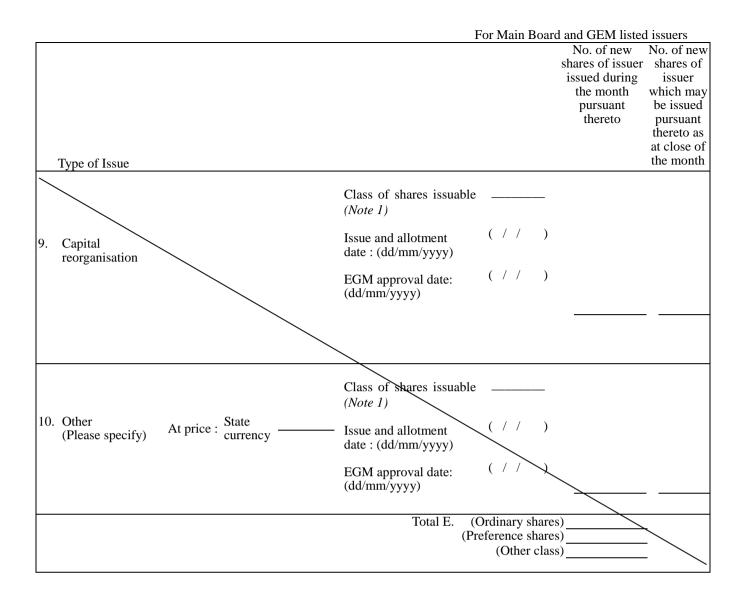
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	under Snare Option Schemes)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	thereto	as at close of the month
	On 15 September 2011, 25 October 2011, 29 March 2012 and		
	12 December 2012, the Company, Beijing Enterprises Holdings		
	Limited (as guarantor) and Idata Finance Trading Limited (the		
	"Subscriber") entered into a subscription agreement, a		
	supplemental agreement, and two further supplemental agreements		
	(collectively the "Subscription Agreements"), respectively,		
	pursuant to which, among other things, (i) 177,000,000 new shares		
	at HK\$1.13 per new share and convertible bonds with an aggregate		
	principal amount of HK\$300,580,000 and an initial conversion		
	price of HK\$1.13 per share were issued to the Subscriber on		
	28 February 2013; (ii) the Company conditionally agreed to issue		
	and the Subscriber conditionally agreed to purchase standby		
	convertible bonds with an aggregate principal amount of		
	HK\$3,000,150,000 and an initial conversion price of HK\$1.13 per		
	share. On 25 April 2014, the Company received conversion notices		
	From the Subscriber in respect of exercise the conversion rights		
	attaching to the Standby Bonds in an aggregate principal amount		
	of HK\$22,600,000. Accordingly, the Company has allotted and		
	issued an aggregate of 20,000,000 Shares (the "Conversion		
	Shares") to the Subscriber at the conversion price of HK\$ 1.13 per		
	Conversion Share on 25 April 2014. Details please refer to the		
	Company's circulars dated 21 December 2012 and 27 March 2014		
	and announcement dated 25 April 2014.		
	(11/1/2013)		
	shares (Note 1)	0	2,555,000,000
2.			
	(/ /)		
	shares (Note 1)		
3.			
	(/ /)		
	shares (Note 1)		
		c c	
1	Total D. (Ordinary shares)	0	
1	(Preference shares)		
1	(Other class)		



	<u>ner Movements in Is</u> Type of Issue	sued share	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rightsissue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					\backslash			<u> </u>
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,000,000		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (i	if any):	
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Submitted by:	Wong Kwok Wai Robin
TD 1 -1	
Title:	Secretary
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.