

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beijing Development (HK) Limited
Date Submitted	5 February 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00154</u> Descrip	otion : <u>BEIJING</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$1.00	HK\$5,000,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	5,000,000,000	HK\$1.00	HK\$5,000,000,000.00	
(2) Stock code : Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :HK\$5,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	854,960,150			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	854,960,150			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.25						
Meeting approved						
(31/05/2011)						
Ordinary shares	0	0	0	0	0	50,920,000
(Note 1)	0	0	0	0	0	50,920,000
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
()						
3						
·						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	from exercise o		,		
options (State currenc			-			
	J /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	(' ')				
	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subcomintion mains					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

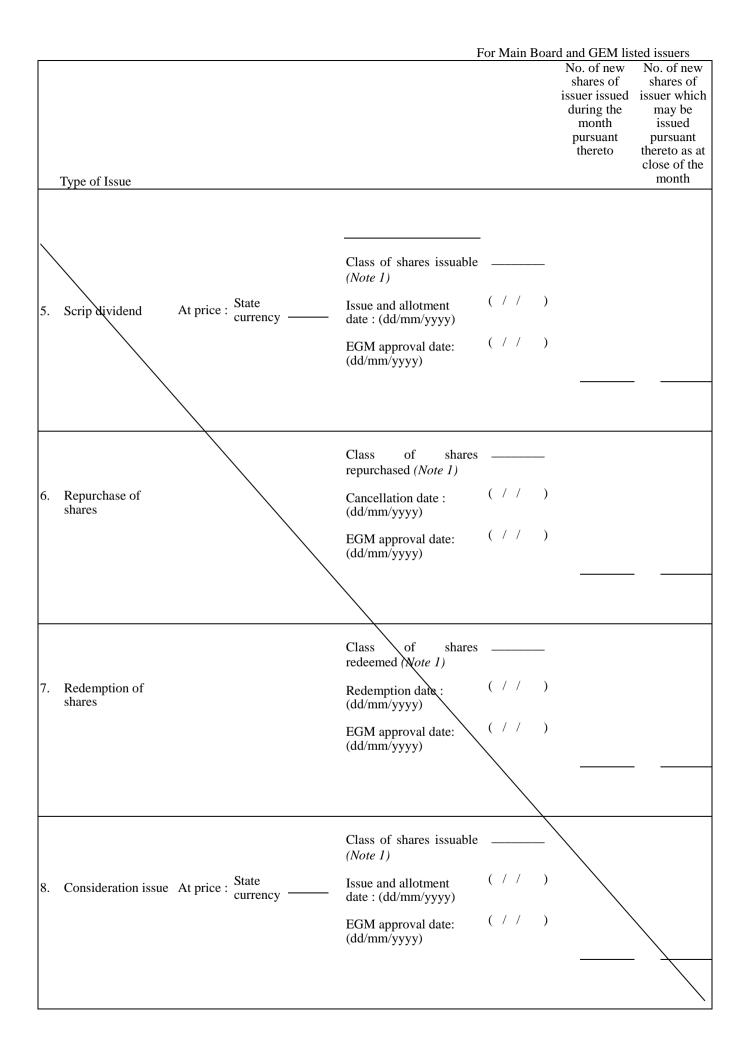
Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)	l of Mull Dourd		4 188 461 8
<u>Class and description</u> 1. Convertible Bond	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	300,580,000	0	300,580,000	0	266,000,000
Stock code (if listed)		500,580,000	0	500,580,000	0	200,000,000
Class of shares issuable (<i>Note 1</i>)	Ordinary shares	s				
Subscription price	HK\$1.13					
(if applicable) (dd/mm/yyyy))	(11 / 1 / 2013))				
2.						
Starlando (ifligtod)						
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Start and (if listed)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin (Prefere	nary shares) ence shares)	0	-
			((Other class)		-

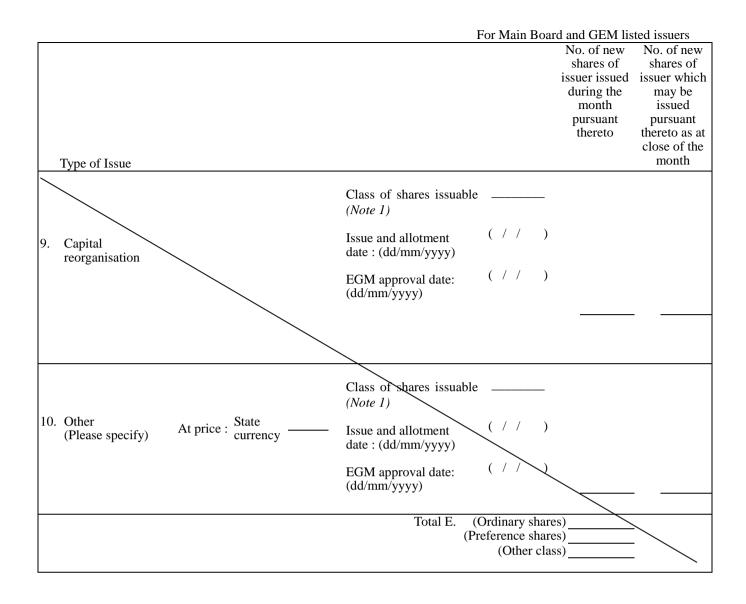
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 15 September 2011, 25 October 2011, 29 March 2012 and	1	
12 December 2012, the Company, Beijing Enterprises Holding		
Limited (as guarantor) and Idata Finance Trading Limited (th		
"Subscriber") entered into a subscription agreement,		
supplemental agreement, and two further supplemental agreement		
(collectively the "Subscription Agreements"), respectively		
pursuant to which, among other things, (i) 177,000,000 new share	s	
at HK\$1.13 per new share and convertible bonds with an aggregat		
principal amount of HK\$300,580,000 and an initial conversio		
price of HK\$1.13 per share were issued to the Subscriber o		
28 February 2013; (ii) the Company conditionally agreed to issu		
and the Subscriber conditionally agreed to purchase standb		
convertible bonds with an aggregate principal amount of		
HK\$3,000,150,000 and an initial conversion price of HK\$1.13 pe	r	
share. Further details of the Subscription Agreements are set out i	1	
the Company's circular dated 21 December 2012.		
(11/1/2013)	
ordinary shares (Note 1) 0	2,655,000,000
2		
(/ /)	
shares (Note 1)	
3.		
(/ /)	
shares (Note 1)	
Total D. (Ordinary shares) 0	
(Preference shares)	
(Other class)	



	ner Movements in Issu Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				\backslash			
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

Remarks (i	if any):	
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Submitted by:	Wong Kwok Wai Robin
Title:	Secretary
(Director, Secretary or other duly authorised officer)	
Title:	Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.