

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beijing Development (HK) Limited
Date Submitted	2 April 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00154</u> Descrip	otion : <u>BEIJING</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$1.00	HK\$5,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	HK\$1.00	HK\$5,000,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency) :

HK\$5,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	854,460,150			
Increase/ (decrease) during the month	0			
Balance at close of the month	854,460,150			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.25						
Meeting approved						
(31/05/2011)						
Ordinary shares	0	0	0	0	0	51,420,000
(Note 1)					0	
(1000 1)						
2						
(/ /)						
shares						
(Note 1)						
3						
shares						
(Note 1)						
		To	otal A. (Ordin	-		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised duri	ing the month	from exercise o	f			
options (State currenc				0		
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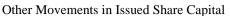
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during th	he at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥</u>					
$\overline{}$					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	- - -			
	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		- - - -			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable)	(/ /)	- \			
			$\langle \rangle$		
Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable)				\backslash	
	(/ /)	_		·	\backslash
	Tota	al B. (O (Pres	rdinary shares) ference shares) (Other class)		

For Main Board and GEM listed issuers

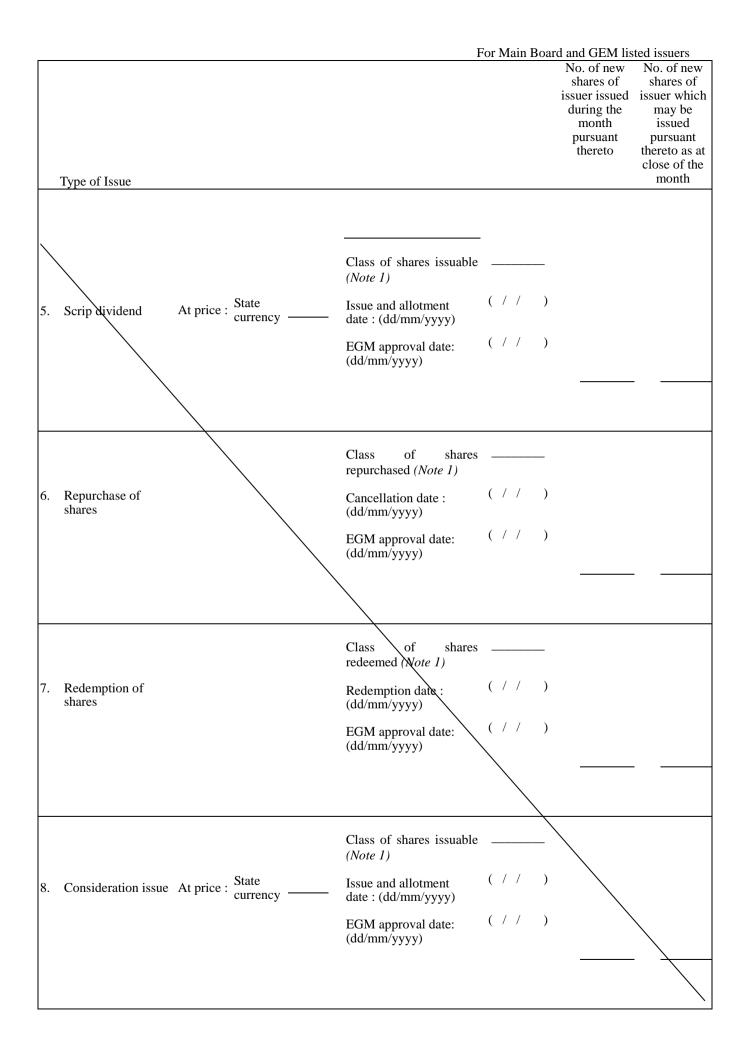
Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)	l of Main Dourd		1000010
<u>Class and description</u> 1. Convertible Bond	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond						
	HK\$	300,580,000	0	300,580,000	0	266,000,000
Stock code (if listed)	<u></u>	500,580,000	0	500,580,000	0	200,000,000
Class of shares issuable (<i>Note 1</i>)	Ordinary shares	<u>s</u>				
Subscription price	HK\$1.13					
(if applicable) (dd/mm/yyyy))	(11/1/2013))				
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordi	nary shares)	0	-
			(Prefere	ence shares)		

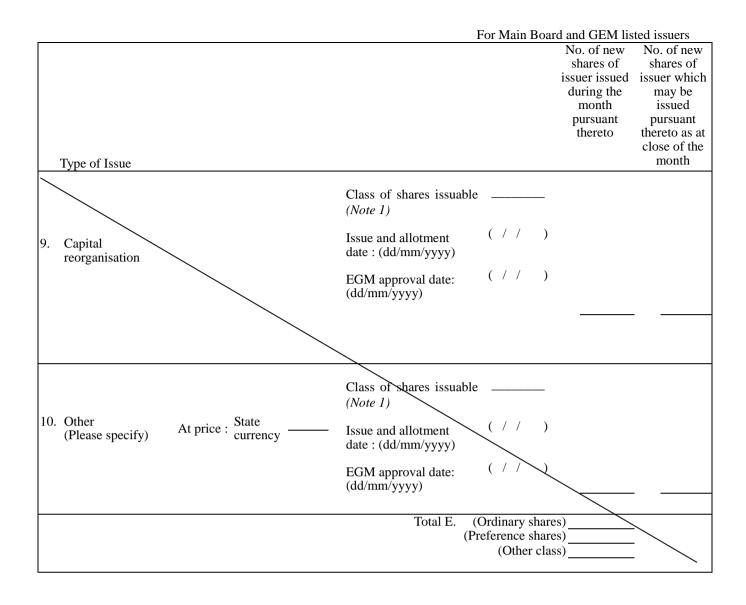
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 15 September 2011, 25 October 2011, 29 March 2012 and		
-	12 December 2012, the Company, Beijing Enterprises Holdings		
-	Limited (as guarantor) and Idata Finance Trading Limited (the		
-	"Subscriber") entered into a subscription agreement, a		
-	supplemental agreement, and two further supplemental agreements		
-	(collectively the "Subscription Agreements"), respectively,		
-	pursuant to which, among other things, (i) 177,000,000 new shares		
-	at HK\$1.13 per new share and convertible bonds with an aggregate		
-	principal amount of HK\$300,580,000 and an initial conversion		
-	price of HK\$1.13 per share were issued to the Subscriber on		
-	28 February 2013; (ii) the Company conditionally agreed to issue		
-	and the Subscriber conditionally agreed to purchase standby		
-	convertible bonds with an aggregate principal amount of		
-	HK\$3,000,150,000 and an initial conversion price of HK\$1.13 per		
-	share. Further details of the Subscription Agreements are set out in		
-	the Company's circular dated 21 December 2012.		
-	(11/1/2013)		
-	ordinary shares (Note 1)	0	2,655,000,000
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2.			
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-	(/ /)		
-	shares (Note 1)		
-	· · · · · · · · · · · · · · · · · · ·		
3.			
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-			
-	(/ /)		
-	shares (Note 1)		
-			
-	Total D. (Ordinary shares)	0	
-	(Preference shares)	~	
-	(Other class)		



	ner Movements in Issu Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rightsissue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				\backslash			
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

Remarks (i	if any):	
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Submitted by:	Wong Kwok Wai Robin
TD 1 -1	
Title:	Secretary
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.