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北京發展(香港)有限公司  
**BEIJING DEVELOPMENT (HONG KONG) LIMITED**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code:154)**

**EXTRAORDINARY GENERAL MEETING HELD ON 15 APRIL 2014**  
**POLL RESULTS**

The Board is pleased to announce that the ordinary resolution as set out in the notice of the EGM contained in the Circular was duly passed by way of poll at the EGM held on 15 April 2014.

Reference is made to the announcements of the Company dated 29 January 2014 and 24 February 2014 and the circular of the Company dated 27 March 2014 (the “**Circular**”) in relation to the acquisition of entire shareholding interests in and the shareholders loans of KCS Changde and KCS Taian. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE EGM**

The Board is pleased to announce that at the EGM held on 15 April 2014, the ordinary resolution as set out in the notice of the EGM contained in the Circular proposed to approve, ratify and confirm the entry by the Company into the Sale and Purchase Agreement, the terms thereof and transactions contemplated thereunder (including but not limited to the allotment and issue of the Consideration Shares pursuant to the Sale and Purchase Agreement) was duly passed by the Shareholders by way of poll.

As at the date of the EGM, the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution at the EGM was 854,960,150 Shares, representing the entire issued share capital of the Company. No Shareholder was required to abstain from voting on the ordinary resolution. The Shareholders in attendance either in person or by proxy represented 522,110,000 Shares carrying voting rights, or approximately 61.07% of the total number of Shares carrying voting rights in relation to the ordinary resolution. The total number of Shares entitling the holders to attend and vote only against the ordinary resolution at the EGM was nil and none of the Shareholders have stated their intention in the Circular to vote against the ordinary resolution at the EGM.

The Company has appointed its share registrar, Tricor Tengis Limited, as the scrutineer for the vote-taking at the EGM. The poll results in respect of the ordinary resolution proposed at the EGM are as follows:

ORDINARY RESOLUTION	Number of votes cast (% of total number of votes cast)		Total number of votes cast
	FOR	AGAINST	
To approve, ratify and confirm the Sale and Purchase Agreement, the terms thereof and transactions contemplated thereunder (including but not limited to the allotment and issue of the Consideration Shares).	476,896,000 (91.34%)	45,214,000 (8.66%)	522,110,000 (100.00%)

As a majority of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution at the EGM.

Shareholders and potential investors of the Company should be aware that the Completion is still subject to the fulfillment (or waiver, as the case may be) of other conditions precedent set out under the section headed “Letter from the Board — The Sale and Purchase Agreement — Conditions precedent” in the Circular. As at the date of this announcement, with reference to the section of the Circular headed “Letter from the Board — The Sale and Purchase Agreement — Conditions precedent”, conditions precedent (b) to (d) remain unfulfilled.

By order of the Board  
**Beijing Development (Hong Kong) Limited**  
**Wang Yong**  
*Executive Director and President*

Hong Kong, 15 April 2014

*As at the date of this announcement, the board of directors of the Company comprises seven executive directors, namely Mr. E Meng, Mr. Zhang Honghai, Mr. Ke Jian, Mr. Wang Yong, Ms. Sha Ning, Ms. Qin Xuemin and Mr. Ng Kong Fat, Brian, and four independent non-executive directors, namely Dr. Jin Lizuo, Dr. Huan Guocang, Dr. Wang Jianping and Prof. Nie Yongfeng.*