

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/8/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Allied Group Limited	
Date Submitted	5 th September, 2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : 3	73 Descri	ption :	tion : Ordinary Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of prece	ding month	650,000,000	2.00	1,300,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the m	onth	650,000,000	2.00	1,300,000,000.00	
(2) Stock code : N	/A Descri	ption :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of prece	ding month				
Increase/(decrease)					
Balance at close of the m	onth				

2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 1,300,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	207,334,060	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	207,334,060	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			U			
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2.						
<u></u>						
·						
shares						
(Note 1)						
3.						
shares						
(Note 1)			<u> </u>			
(note 1)		Tot	al A. (Ordin	ary charac)	N/A	
		100		nce shares)	N/A N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		minal value close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preference		N/A N/A N/A	

Convertibles (i.e. Convertible in	nto Sharaa of tha I	aquar which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	 (/ / _) 						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 3.	(/ /) 						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
4.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
				nary shares) ence shares) Other class)	N/A N/A N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1.		
1	-	
	-	
shares (Note 1)	-	
2		
shares (Note 1)		
3		
	-	
	-	
	-	
shares (Note 1)		
Total D (Ordinana Jama)	NI/A	
Total D. (Ordinary shares)	N/A N/A	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

I. Rights issue At price : State currency Issue and allotment (///) I. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (dd/mm/yyyy) N/A EGM approval date: (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) N/A 3. Placing At price : State currency Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) N/A Glass of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment (///) N/A Glass of shares issuable (///) N/A 4. Bonus issue Class of shares issuable (///) N/A	No. of new shares of issuer issued during the monthNo. of new shares of issuer which may be issued pursuant thereto as at close of the month			Issued Share Capital	Type of Issue	
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3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue Class of shares issuable (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		(//)	EGM approval date:			
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4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)						
)	(//)	Issue and allotment		Bonus issue	4.
(dd/mm/yyyy)		(//)	EGM approval date:			
<u>N/A</u>	<u>N/A</u> <u>N/A</u>					

Other Movements in Issued Share Capital

6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency State currency 8. Consideration issue At price : Other currency Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) (Id/mm/yyyy) EGM approval date: (//)		Type of Issue		<u>H</u>	For Main	n Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) N/A N Class of shares Redemption of shares marking Redemption afters (////) marking Class of shares marking Redemption afters (///) marking Redemption afters (///) marking Redemption afters (///) marking Redemption afters (///) marking Redemption afteres (///) ma								
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N/A N/A N/A N N/A N Redemption of shares Class of shares	6.			Cancellation date :	(/ /)		
7. Redemption of shares Class of shares					(/ /)	NI/A	N/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Base and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							<u>N/A</u>	
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
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8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		NT/ 4
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
					(/ /)	NT / A	NT / A
							N/A	N/A

				For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks ((if	any)	:
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Submitted by: <u>Edwi</u>	in Lo King Yau		
Title:	Director		
(Director, Secretary	or other duly authorised offic	cer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.