日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Allied Group Limited	
Date Submitted	1 st April, 2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares	

(1) Stock code : <u>373</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A (Remark)
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	g month		- <u> </u>	
Increase/(decrease	9)	_		-	
Balance at close of	the mont	h _			

3. Other Classes of Shares

Stock code : N	I/A [escription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	eceding	nonth		
Increase/(decrease)			_	
Balance at close of the	emonth			

Total authorised share capital at the end of the month (State	N/A
currency) :	(Remark)

II. Movements in Issued Shares Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	178,248,118	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	178,248,118	N/A	N/A	N/A

III. Details of Movements in Issued Shares Share Capital

Share Options (und	er Share Opt	tion Schemes o	of the Issuer	r)		
Particulars of						
share option						
scheme						No of now observe of
including EGM					No. of now observe of	No. of new shares of
approval date						issuer which may be
(dd/mm/yyyy) and class of shares	r	Movement durir	na the mont	th	issuer issued during	issued pursuant
issuable	Granted	Exercised	Cancellec		thereto	thereto as at close of the month
1.	Glanleu	Exercised	Calicellet	Lapseu	lileielo	
1.						
<u> </u>						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(1.000 1)						
3.						
0.						
<u>(/ /)</u>						
shares						
(Note 1)						
		Tota		nary shares)	N/A	
			•	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised d	uring the mo	onth from exerci	se			
of options (State cu				N/A		

e issuer which	are to be Liste	3			
Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			· · ·		
(/ /)	_			
(/ /)	-			
		 - -			
		-			
(/ /)				
		-			
		_			
(/ /)	_			
	Total	(Preferen	ce shares)	N/A	-
	Currency of nominal value	Nominal value at close of preceding month	Nominal value at close of preceding month Exercised during the month	Nominal value of nominal value Exercised preceding month Nominal value during the month Nominal value at close of the month	Nominal value Exercised Nominal value month Currency at close of preceding Exercised Nominal value month value month month at close of the pursuant month

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outotariaing	monut	monut	monul		monut
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(//)					
<u></u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Class of shares						
EGM approval date (if applicable)	(/ /)					
4	_					
Stock code (if listed)						
Outparating the second second						
EGM approval date (if applicable) (dd/mm/yyyy)	(//)		Total C (Ordina	inv shares)	N/A	
			Total C. (Ordina Preferen)	ce shares)		-
				ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
(/ /) 		
2.		
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	-
		-

Oth	ner Movements	in Issued Sha	ares Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
								montin
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(ddininii yyyy)			<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)	, , , ,	,		
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
3.	Placing	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>

S. Scrip dividend At price : State currency Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Redemption date : (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) </td <td>5.</td> <td></td> <td>At price :</td> <td>issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:</td> <td>(/ /</td> <td></td> <td></td> <td></td>	5.		At price :	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A State issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy) EGM approval date: (/ /)) (dd/mm/yyyy) <td></td> <td></td> <td></td> <td> </td> <td></td> <td></td> <td></td> <td></td>				 				
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares	6.				(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date: (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (/ /) Bate : (dd/mm/yyyy) EGM approval date: (/ /) (/ /)					(/ /)	N/A	N/A
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date: (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (/ /) Bate : (dd/mm/yyyy) EGM approval date: (/ /) (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue								
N/A N/A State Class of shares Issue and allotment (///) date : (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue EGM approval date: (///) (dd/mm/yyyy) Issue	7.			reddinption date i	(/ /)		
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	N/A	N/A
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				rdinary sh erence sh (Other o	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemer Capital ").)	nts in Iss	ued Shares Share

Remarks (if any):

The Company does not have an authorised share capital and nominal value of shares in its share
capital.
Submitted by: <u>Lau Tung Ni</u>
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.