

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/05/2014						
To: Hong Kong Exch	nanges and Cl	earing Limited				
Name of Issuer	Name of Issuer Allied Group Limited					
Date Submitted	5 <sup>th</sup> .	June, 2014				
I. Movements in Auth	porised Share	Canital				
1. Wovements in 7 du	iorisca sitare	Capitai				
1. Ordinary Shares						
(1) Stock code :	373 Do	escription:	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding mont	h N/A	<u>N/A</u>	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of th	e month	N/A	N/A	N/A (Remark)		
(2) Stock code :	N/A Do	escription :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding mont	h				
Increase/(decrease)						
Balance at close of th	e month					

Stock code : N/A Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	ription:		
		D 1	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	
		(State	capital
Balance at close of preceding month Increase/(decrease) Balance at close of the month		(State	capital

## II. Movements in Issued Shares Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	183,398,118	N/A	N/A	N/A	
Increase/(decrease)					
during the month	(50,000)	N/A	N/A	N/A	
Balance at close of the					
month	183,348,118	N/A	N/A	N/A	

## III. Details of Movements in Issued Shares Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
(Ivoic I)						
2.						
<u>Z.</u>						
( / / )						
shares						
(Note 1)						
, , ,						
3.						
( / / )						
shares						
(Note 1)		_				
		To	otal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currence				N/A		
	• /					

Warrants to Issue Shares of the Is	suer which are to be Lis	ted				
Description of warrants (Date of expiry - dd/mm/yyyy)			exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
-	_					
	<del></del>					-
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2.	( ' ' ' )					
	<del>-</del> _					
				-		<u>-</u>
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
	_					
						<del>.</del>
( / / ) Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( ' ' ' )					
	_					
	- 					<u> </u>
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/lillil/yyyy)	( / / )					
		Total B.		nary shares)		<u>-</u>
				ence shares)	N/A	=
			(	Other class)	N/A	-

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(II applicable) (dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<u>—</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u></u>	Total C (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<u>-</u>
			(0	Other class)	N/A	<del>-</del>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(ddi iiiiii yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)		,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(22			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		1		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable			
5.	Scrip dividend	At price : State currency ———	(Note 1)  Issue and allotment	( / / )		
	·	currency ——	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	21/05/2014	(50,000)	
			AGM approval date: (dd/mm/yyyy)	07/06/2013	(50,000)	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers

Class of shares issuable (Note 1)  1. Ssue and allotment (// / )		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    Cass of shares issuable   ( / / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( / )   (		•							
Class of shares issuable (Note 1)  10. Other (Please specify) At price: State (Please specify)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (Class of shares issuable (Note 1)  Issue and allotment (//)  Issue and allotment (//)  Issue and allotment (//)  Issue and allotment (//)  Indate: (dd/mm/yyyy)  N/A  N/A  N/A  N/A  Total E. (Ordinary shares) (50,000) (Preference shares) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) (50,000)  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	9.				( / /	)			
Class of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Total E. (Ordinary shares) (50,000) (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (50,000)  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A				Low approvar date.	( / /	)	NT/A	27/4	
10. Other (Please specify) At price: State currency      State currency							N/A	N/A	
Ssue and allotment date : (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   N/A N/A   N/A									
Total E. (Ordinary shares) (50,000) (Preference shares) N/A (Other class) N/A (Other	10.		At price : State currency	issue and anothern	( / /	)			
(Preference shares)					( / /	)	N/A	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A					ference s	hares	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A									
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	To	otal <del>increase</del> / (decre	ease) in ordinary shares during	the month (i.e. Total of A to E	D):	(1	(50,	000)	
					<b></b>	(2	<u> </u>		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):							

(These figures should be the same as the relevant figures under II above ("Movements in Issued Shares Share Capital").)

Remarks (if any):
The Company does not have an authorised share capital and nominal value of shares in its share capital.
Submitted by: Cho Wing Han
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Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.