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**ALLIED GROUP LIMITED**  
**( 聯合集團有限公司 )**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 373)**

**CONDITIONAL CASH OFFER**

**BY**

**YU MING INVESTMENT MANAGEMENT LIMITED**

**ON BEHALF OF ALLIED GROUP LIMITED**

**TO REPURCHASE UP TO 36,588,363 SHARES**

**FOR HK\$18.50 PER SHARE,**

**INVOLVING AN APPLICATION FOR WHITEWASH WAIVER**

**DELAY IN DESPATCH OF OFFER DOCUMENT**

As additional time is required for the Company to finalise the contents of the Offer Document, including the valuation report on the various properties of the Group, the Company has applied to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and for an extension of the deadline to despatch the Offer Document to the Shareholders to on or before 5th November, 2009.

The Offer Document will be despatched to the Shareholders as soon as possible and an announcement will be made upon the despatch of the Offer Document.

Reference is made to the announcement of Allied Group Limited (the “Company”) dated 17th September, 2009 (the “Announcement”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

Pursuant to Rule 8.2 of the Takeovers Code, the Offer Document is required to be despatched to the Shareholders within 21 days of the date of the Announcement, being on or before 8th October, 2009.

As additional time is required for the Company to finalise the contents of the Offer Document, including the valuation report on the various properties of the Group located in mainland China, Hong Kong, Macau and the United States, the despatch of the Offer Document will be delayed.

The Company has applied to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and for an extension of the deadline to despatch the Offer Document to the Shareholders to on or before 5th November, 2009.

The Offer Document will be despatched to the Shareholders as soon as possible and an announcement will be made upon the despatch of the Offer Document.

By order of the Board  
**ALLIED GROUP LIMITED**  
**Edwin Lo King Yau**  
*Executive Director*

Hong Kong, 7th October, 2009

*As at the date of this announcement, the Board comprises Messrs. Lee Seng Hui (Chief Executive), Edwin Lo King Yau and Mak Pak Hung being the Executive Directors; Mr. Arthur George Dew (Chairman) and Ms. Lee Su Hwei being the Non-Executive Directors; and Messrs. Wong Po Yan, David Craig Bartlett, John Douglas Mackie and Alan Stephen Jones being the Independent Non-Executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*This announcement will be published and will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its publication and will be published and will remain on the website of the Company at [www.alliedgroup.com.hk](http://www.alliedgroup.com.hk).*